

Form **990**

## Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

**2018**

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**A** For the 2018 calendar year, or tax year beginning **SEP 1, 2018** and ending **AUG 31, 2019**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>JEWISH FEDERATION OF GREATER PHILADELPHIA</b> Doing business as Number and street (or P.O. box if mail is not delivered to street address) Room/suite <b>2100 ARCH STREET</b> City or town, state or province, country, and ZIP or foreign postal code <b>PHILADELPHIA, PA 19103</b> <b>F</b> Name and address of principal officer: <b>SUSANNA LACHS ADLER</b> <b>SAME AS C ABOVE</b>	<b>D</b> Employer identification number <b>23-1500085</b> <b>E</b> Telephone number <b>(215) 832-0577</b> <b>G</b> Gross receipts \$ <b>69,812,201.</b> <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		
<b>J</b> Website: ▶ <b>WWW.JEWISHPHILLY.ORG</b>		
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: <b>1901</b> <b>M</b> State of legal domicile: <b>PA</b>

**Part I Summary**

<b>1</b>	Briefly describe the organization's mission or most significant activities: <b>THE JEWISH FEDERATION MOBILIZES INDIVIDUALS TO CARE FOR, CONVENE AND ENRICH OUR JEWISH COMMUNITIES.</b>	
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
<b>3</b>	Number of voting members of the governing body (Part VI, line 1a)	<b>24</b>
<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b)	<b>22</b>
<b>5</b>	Total number of individuals employed in calendar year 2018 (Part V, line 2a)	<b>144</b>
<b>6</b>	Total number of volunteers (estimate if necessary)	<b>2000</b>
<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12	<b>-283,895.</b>
<b>7b</b>	Net unrelated business taxable income from Form 990-T, line 38	<b>386,529.</b>
<b>8</b>	Contributions and grants (Part VIII, line 1h)	<b>37,217,884.</b>
<b>9</b>	Program service revenue (Part VIII, line 2g)	<b>0.</b>
<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	<b>12,866,719.</b>
<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<b>-236,361.</b>
<b>12</b>	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	<b>49,848,242.</b>
<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	<b>23,922,442.</b>
<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4)	<b>0.</b>
<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	<b>11,500,945.</b>
<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e)	<b>178,345.</b>
<b>16b</b>	Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>7,194,903.</b>	
<b>17</b>	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	<b>7,210,089.</b>
<b>18</b>	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	<b>42,811,821.</b>
<b>19</b>	Revenue less expenses. Subtract line 18 from line 12	<b>7,036,421.</b>
<b>20</b>	Total assets (Part X, line 16)	<b>322,368,250.</b>
<b>21</b>	Total liabilities (Part X, line 26)	<b>91,447,745.</b>
<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20	<b>230,920,505.</b>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer <b>STEVEN ROSENBERG, CHIEF OPERATING OFFICER</b> Type or print name and title	Date <b>8/6/20</b>
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>LYNNE JOHNSON</b> Firm's name ▶ <b>RSM US LLP</b> Firm's address ▶ <b>30 SOUTH 17TH STREET, SUITE 710 PHILADELPHIA, PA 19103</b>	Preparer's signature Date <b>8/31/2020</b> Check <input type="checkbox"/> if self-employed PTIN <b>P00757336</b> Firm's EIN ▶ <b>42-0714325</b> Phone no. <b>215.765.4600</b>

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: THE JEWISH FEDERATION OF GREATER PHILADELPHIA MOBILIZES FINANCIAL AND VOLUNTEER RESOURCES TO ADDRESS THE COMMUNITIES' MOST CRITICAL PRIORITIES LOCALLY, IN ISRAEL AND AROUND THE WORLD.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 5,489,040. including grants of \$ 5,489,040. ) (Revenue \$ ) THE JEWISH FEDERATION IS COMMITTED TO FUNDING SERVICES THAT MEET THE MOST BASIC NEEDS OF VULNERABLE COMMUNITY MEMBERS OF ALL AGES, IN GREATER PHILADELPHIA, IN ISRAEL AND AROUND THE WORLD. THIS INCLUDES DELIVERING NUTRITIONAL SUPPORT, PROVIDING GRANTS FOR CRITICAL NEEDS, ENABLING PEOPLE WITH DISABILITIES TO REACH THEIR FULL POTENTIAL AND FACILITATING A WIDE ARRAY OF SERVICES HELPING OLDER ADULTS TO AGE SAFELY, NOURISH THEIR SOULS AND LIVE WITH DIGNITY IN THEIR OWN HOMES.

THANKS TO THE COMMUNITY'S SUPPORT:

- 6,829 SOCIALIZATION PROGRAMS WERE HELD TO CONNECT LOCAL OLDER ADULTS WITH THEIR PEERS AND ENGAGE THEM IN MENTALLY, PHYSICALLY AND

4b (Code: ) (Expenses \$ 5,667,552. including grants of \$ 5,667,552. ) (Revenue \$ ) THE JEWISH FEDERATION SUPPORTS AND PROMOTES VIBRANT JEWISH LIVING AND LEARNING LOCALLY AND ABROAD FOR CHILDREN, TEENS, YOUNG ADULTS AND FAMILIES. NO MATTER WHERE PEOPLE ARE ON THEIR JEWISH JOURNEY, WE HELP PROVIDE OPPORTUNITIES INCLUDING EDUCATIONAL AND CAMPING RESOURCES, LEADERSHIP DEVELOPMENT AND FAMILY PROGRAMS. THIS ENABLES COMMUNITY MEMBERS OF ALL AGES TO ENGAGE IN THE RICH TAPESTRY OF JEWISH LIFE, WHILE SECURING THE FUTURE OF OUR JEWISH WORLD.

THANKS TO THE COMMUNITY'S SUPPORT:

- 5,500 JEWISH YOUNG ADULTS IN THE GREATER PHILADELPHIA AREA PARTICIPATED IN TARGETED PROGRAMMING THAT STRENGTHENED THEIR JEWISH

4c (Code: ) (Expenses \$ 9,296,941. including grants of \$ 9,296,941. ) (Revenue \$ ) PHILANTHROPIC FUND AND DIRECT ENDOWMENT SUPPORT AMOUNTS REPRESENT DISTRIBUTIONS FROM OUR PHILANTHROPIC FUNDS WHICH ARE DISTRIBUTED BASED ON THE NON-BINDING RECOMMENDATIONS OF THE PHILANTHROPIC FUND HOLDER WHICH FURTHER THE MISSION OF JEWISH FEDERATION. ALSO INCLUDED ARE DISTRIBUTIONS FROM ENDOWMENT FUNDS THAT SUPPORT AGENCIES AND/OR PROGRAMS WHICH FURTHER THE MISSION OF JEWISH FEDERATION AND ARE IN ADDITION TO THE ANNUAL GRANT PROCESS.

4d Other program services (Describe in Schedule O.) (Expenses \$ 10,522,533. including grants of \$ 2,362,278. ) (Revenue \$ )

4e Total program service expenses 30,976,066.

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	<b>X</b>	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? .....	<b>X</b>	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....		<b>X</b>
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....	<b>X</b>	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....		<b>X</b>
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	<b>X</b>	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....		<b>X</b>
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....		<b>X</b>
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....		<b>X</b>
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	<b>X</b>	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....	<b>X</b>	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....	<b>X</b>	
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....		<b>X</b>
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....		<b>X</b>
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>X</b>	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>X</b>	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....		<b>X</b>
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....	<b>X</b>	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....		<b>X</b>
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....	<b>X</b>	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....	<b>X</b>	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....		<b>X</b>
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....		<b>X</b>
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> .....	<b>X</b>	
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....		<b>X</b>
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....		<b>X</b>
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....		<b>X</b>
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	<b>X</b>	

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**Part IV Checklist of Required Schedules** *(continued)*

		Yes	No
<b>22</b>	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>X</b>	
<b>23</b>	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>X</b>	
<b>24a</b>	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>X</b>	
<b>24b</b>	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....		<b>X</b>
<b>24c</b>	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....		<b>X</b>
<b>24d</b>	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....		<b>X</b>
<b>25a</b>	<b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....		<b>X</b>
<b>25b</b>	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....		<b>X</b>
<b>26</b>	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i> .....		<b>X</b>
<b>27</b>	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....		<b>X</b>
<b>28</b>	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>28a</b>	<b>a</b> A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		<b>X</b>
<b>28b</b>	<b>b</b> A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> .....		<b>X</b>
<b>28c</b>	<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>X</b>	
<b>29</b>	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>X</b>	
<b>30</b>	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....		<b>X</b>
<b>31</b>	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....		<b>X</b>
<b>32</b>	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....		<b>X</b>
<b>33</b>	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....		<b>X</b>
<b>34</b>	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>X</b>	
<b>35a</b>	Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>X</b>	
<b>35b</b>	<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>X</b>	
<b>36</b>	<b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....		<b>X</b>
<b>37</b>	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....		<b>X</b>
<b>38</b>	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O .....	<b>X</b>	

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable .....		
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .....		
<b>1c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>X</b>	

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**Part V Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a	144	
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?	X	
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	X	
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	X	
<b>b</b>	If "Yes," enter the name of the foreign country: <b>SEE SCHEDULE O</b> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	X	
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year	7d 2	
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	X	
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		X
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	10a	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders	11a	
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.		
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
<b>c</b>	Enter the amount of reserves on hand	13c	
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N.		X
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.		X

**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year ..... <b>1a</b> <span style="float:right">24</span> If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.		
<b>b</b>	Enter the number of voting members included in line 1a, above, who are independent ..... <b>1b</b> <span style="float:right">22</span>		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....	<b>2</b>	<b>X</b>
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? .....	<b>3</b>	<b>X</b>
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....	<b>4</b>	<b>X</b>
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets? .....	<b>5</b>	<b>X</b>
<b>6</b>	Did the organization have members or stockholders? .....	<b>6</b>	<b>X</b>
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....	<b>7a</b>	<b>X</b>
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....	<b>7b</b>	<b>X</b>
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body? .....	<b>8a</b>	<b>X</b>
<b>b</b>	Each committee with authority to act on behalf of the governing body? .....	<b>8b</b>	<b>X</b>
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O .....	<b>9</b>	<b>X</b>

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates? .....	<b>10a</b>	<b>X</b>
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....	<b>10b</b>	
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....	<b>11a</b>	<b>X</b>
<b>b</b>	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	<b>12a</b>	<b>X</b>
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	<b>12b</b>	<b>X</b>
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done .....	<b>12c</b>	<b>X</b>
<b>13</b>	Did the organization have a written whistleblower policy? .....	<b>13</b>	<b>X</b>
<b>14</b>	Did the organization have a written document retention and destruction policy? .....	<b>14</b>	<b>X</b>
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official .....	<b>15a</b>	<b>X</b>
<b>b</b>	Other officers or key employees of the organization .....	<b>15b</b>	<b>X</b>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....	<b>16a</b>	<b>X</b>
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....	<b>16b</b>	

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed **▶ PA, NY, NJ, FL, CA**
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain in Schedule O)
- 19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records **▶**  
**STEVE ROSENBERG, COO - (215) 832-0577**  
**2100 ARCH STREET, PHILADELPHIA, PA 19103**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SUSANNA LACHS ADLER TRUSTEE; BRD OF DIR; BRD CHAIR	5.00 0.00	X		X				0.	0.	0.
(2) BENNETT L. AARON TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(3) DAVID ADELMAN TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(4) NAOMI L. ADLER TRUSTEE; BOARD OF DIR; PRES & CEO	45.00 5.00	X		X			447,044.	0.	39,637.	
(5) LEONARD BARRACK TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(6) MICHAEL R. BELMAN TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(7) MARK S. BLASKEY TRUSTEE; BRD OF DIR; TREASURER	5.00 0.00	X		X				0.	0.	0.
(8) ALAN E. CASNOFF TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(9) ARLENE FICKLER TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(10) MARK FISHMAN TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(11) DAVID G. GOLD TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(12) MOREY H. GOLDBERG TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(13) RICHARD J. GREEN TRUSTEE; BRD OF DIR; SECRETARY	5.00 0.00	X		X				0.	0.	0.
(14) JOSH GROSS TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(15) ALAN J. HOFFMAN TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(16) MARJORIE HONICKMAN TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(17) BENJAMIN KIRSHNER TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) RENA KOPELMAN TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(19) FRANK LINDY TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(20) SAMUEL MENAGED TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(21) SARA MINKOFF TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(22) HOLLY NELSON TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(23) BERNARD NEWMAN TRUSTEE; BOD; IMMED PAST BRD CHR; VC	5.00 0.00	X		X				0.	0.	0.
(24) GAIL NORRY TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(25) RONALD RUBIN TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(26) CAROLYN SALIGMAN TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
<b>1b Sub-total</b>								447,044.	0.	39,637.
<b>c Total from continuation sheets to Part VII, Section A</b>								1,837,181.	0.	162,051.
<b>d Total (add lines 1b and 1c)</b>								2,284,225.	0.	201,688.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 20

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
REN PSG, 8910 PURDUE ROAD, SUITE 500, INDIANAPOLIS, IN 46268	INVESTMENT ADMINISTRATIVE SRVCS	284,738.
JOHN P. CARUSO, 1411 WITHERSPOON DRIVE, DOWNINGTON, PA 19335	LETTERSHOP/ PRINTING	214,886.
LCG ASSOCIATES, 400 GALLERIA PARKWAY, SUITE 1800, ATLANTA, GA 30339	INVESTMENT CONSULTING	211,554.
WESTAT INC 1600 RESEARCH BLVD, ROCKVILLE, MD 20850	POPULATION RESEARCH	170,804.
TROUTMAN PEPPER, 3000 TWO LOGAN SQUARE, 18TH AND ARCH STREETS, PHILADELPHIA,	LEGAL FEES	119,453.

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 6

**SEE PART VII, SECTION A CONTINUATION SHEETS**



**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(27) SHERRIE R. SAVETT TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(28) MILTON S. SCHNEIDER TRUSTEE; BOARD OF DIRECTOR; VC	5.00 0.00	X		X				0.	0.	0.
(29) MIRIAM A. SCHNEIROV TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(30) BERYL D. SIMONSON TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(31) TRACEY SPECTER TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(32) MITCHELL STERLING TRUSTEE; BOARD OF DIRECTOR	5.00 0.00	X						0.	0.	0.
(33) CAROL AARON TRUSTEE	2.00 0.00	X						0.	0.	0.
(34) MADLYN ABRAMSON TRUSTEE	2.00 0.00	X						0.	0.	0.
(35) ANDREA ADELMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(36) LOUISE B. ALBERT TRUSTEE	2.00 0.00	X						0.	0.	0.
(37) JONATHAN ALEXANDER TRUSTEE	2.00 0.00	X						0.	0.	0.
(38) HOWARD B. ASHER TRUSTEE	2.00 0.00	X						0.	0.	0.
(39) MARCY BACINE TRUSTEE	2.00 0.00	X						0.	0.	0.
(40) JEFFREY A. BARRACK TRUSTEE	2.00 0.00	X						0.	0.	0.
(41) MICHELE BARRACK TRUSTEE	2.00 0.00	X						0.	0.	0.
(42) ALLISON BENTON TRUSTEE	2.00 0.00	X						0.	0.	0.
(43) DONALD A. BERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(44) HAROLD BERGER TRUSTEE	2.00 0.00	X						0.	0.	0.
(45) LISA BERKOWITZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(46) EMILY BERMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) GLADYS B. BERNSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(48) JOHN K. BINSWANGER TRUSTEE	2.00 0.00	X						0.	0.	0.
(49) CRAIG R. BLACKMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(50) PENNI F. BLASKEY TRUSTEE	2.00 0.00	X						0.	0.	0.
(51) SALLY COOPER BLEZNAK TRUSTEE	2.00 0.00	X						0.	0.	0.
(52) BETH BLUM TRUSTEE	2.00 0.00	X						0.	0.	0.
(53) GWEN BOROWSKY TRUSTEE	2.00 0.00	X						0.	0.	0.
(54) STEVEN D. BRAND TRUSTEE	2.00 0.00	X						0.	0.	0.
(55) ROGER BRAUNFELD TRUSTEE	2.00 0.00	X						0.	0.	0.
(56) JONATHAN BRODER TRUSTEE	2.00 0.00	X						0.	0.	0.
(57) MARSHALL BROOKS TRUSTEE	2.00 0.00	X						0.	0.	0.
(58) RICHARD J. BUSIS TRUSTEE	2.00 0.00	X						0.	0.	0.
(59) CECILY CAREL TRUSTEE	2.00 0.00	X						0.	0.	0.
(60) GARY CHARLESTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(61) ANDREW L. CHERRY TRUSTEE	2.00 1.00	X						0.	0.	0.
(62) BENJAMIN COHEN TRUSTEE	2.00 0.00	X						0.	0.	0.
(63) SHIRLEY CONSTON TRUSTEE	2.00 0.00	X						0.	0.	0.
(64) STUART CONSTON TRUSTEE	2.00 0.00	X						0.	0.	0.
(65) HOWARD J. DAVIS TRUSTEE	2.00 0.00	X						0.	0.	0.
(66) HARRIS DEVOR TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(67) CAROLYN HOCHSTADTER DICKER TRUSTEE	2.00 0.00	X						0.	0.	0.
(68) BERNARD P. DISHLER TRUSTEE	2.00 0.00	X						0.	0.	0.
(69) LANA DISHLER TRUSTEE	2.00 0.00	X						0.	0.	0.
(70) STEPHEN V. DUBIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(71) LOWELL H. DUBROW TRUSTEE	2.00 0.00	X						0.	0.	0.
(72) GEOFFREY M. DUFFINE TRUSTEE	2.00 0.00	X						0.	0.	0.
(73) CLAUDIA DUNNOUS TRUSTEE	2.00 0.00	X						0.	0.	0.
(74) JORDAN ELLIS TRUSTEE	2.00 0.00	X						0.	0.	0.
(75) JEROME P. EPSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(76) DANIEL ERLBAUM TRUSTEE	2.00 0.00	X						0.	0.	0.
(77) SCOTT ERLBAUM TRUSTEE	2.00 0.00	X						0.	0.	0.
(78) WALTER B. FERST TRUSTEE	2.00 0.00	X						0.	0.	0.
(79) ELIZABETH FINEMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(80) PHYLLIS FINKELSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(81) DAYNA FINKELSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(82) PAUL M. FIRES TRUSTEE	2.00 0.00	X						0.	0.	0.
(83) PHYLLIS FISCHER TRUSTEE	2.00 0.00	X						0.	0.	0.
(84) JOYCE FISHBEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(85) ANNABELLE FISHMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(86) MINDY FORTIN TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) JOEL FREEDMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(88) LOUIS W. FRYMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(89) ABRAHAM J. GAFNI TRUSTEE	2.00 0.00	X						0.	0.	0.
(90) LEWIS I. GANTMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(91) STEVEN H. GARTNER TRUSTEE	2.00 0.00	X						0.	0.	0.
(92) ROBERT GELSHER TRUSTEE	2.00 0.00	X						0.	0.	0.
(93) MICHAEL GLOZMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(94) MORRIE GOLD TRUSTEE	2.00 0.00	X						0.	0.	0.
(95) EDGAR R. GOLDENBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(96) ROBERT B. GOLDER TRUSTEE	2.00 0.00	X						0.	0.	0.
(97) STACEY FRUEN GOLDMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(98) SHIRA GOODMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(99) STU GOODMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(100) BENJAMIN GOODSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(101) TRACY H. GORDON TRUSTEE	2.00 0.00	X						0.	0.	0.
(102) GEORGE GORDON TRUSTEE	2.00 0.00	X						0.	0.	0.
(103) SAMUEL J. GREENBLATT TRUSTEE	2.00 0.00	X						0.	0.	0.
(104) DAVID GUTIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(105) CINDY BEN HAMO TRUSTEE	2.00 0.00	X						0.	0.	0.
(106) MATTHEW HANDEL TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(107) ERIC HARON TRUSTEE	2.00 0.00	X						0.	0.	0.
(108) LEE S. HILLERSON TRUSTEE	2.00 0.00	X						0.	0.	0.
(109) DAVID M. HOROWITZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(110) RUTH HOROWITZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(111) DAVID L. HYMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(112) SCOTT ISDANER TRUSTEE	2.00 0.00	X						0.	0.	0.
(113) KEITH JOFFE TRUSTEE	2.00 0.00	X						0.	0.	0.
(114) CHARLES KAHN TRUSTEE	2.00 0.00	X						0.	0.	0.
(115) ERNEST M. KAHN TRUSTEE	2.00 0.00	X						0.	0.	0.
(116) WENDY KAPNEK TRUSTEE	2.00 0.00	X						0.	0.	0.
(117) ARTHUR KARAFIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(118) DAVID KASOFF TRUSTEE	2.00 0.00	X						0.	0.	0.
(119) DAVID KAY TRUSTEE	2.00 0.00	X						0.	0.	0.
(120) WAYNE D. KIMMEL TRUSTEE	2.00 0.00	X						0.	0.	0.
(121) JAMIE KLEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(122) STEPHEN B. KLEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(123) LISA GLASSNER KOVACS TRUSTEE	2.00 0.00	X						0.	0.	0.
(124) ARNOLD H. KRAMER TRUSTEE	2.00 0.00	X						0.	0.	0.
(125) CHARLES D. KURTZMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(126) CAROLE LANDIS TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) ADAM E. LAVER TRUSTEE	2.00 0.00	X						0.	0.	0.
(128) SARA WEINBERG LAVER TRUSTEE	2.00 0.00	X						0.	0.	0.
(129) JONATHAN L. LEVIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(130) MURRAY S. LEVIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(131) SHARON P. LEVIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(132) ADAM LEVINE TRUSTEE	2.00 0.00	X						0.	0.	0.
(133) MARILYN LIEBERMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(134) BARBARA LINCOLN TRUSTEE	2.00 0.00	X						0.	0.	0.
(135) ADELE S. LIPTON TRUSTEE	2.00 0.00	X						0.	0.	0.
(136) IRWIN J. LIPTON TRUSTEE	2.00 0.00	X						0.	0.	0.
(137) WILLIAM D. LUTERMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(138) JILL L. MADERER TRUSTEE	2.00 0.00	X						0.	0.	0.
(139) JASON Y. MANDEL TRUSTEE	2.00 0.00	X						0.	0.	0.
(140) THEODORE R. MANN TRUSTEE	2.00 0.00	X						0.	0.	0.
(141) SIDNEY MARGULIES TRUSTEE	2.00 0.00	X						0.	0.	0.
(142) GREGORY MARKS TRUSTEE	2.00 0.00	X						0.	0.	0.
(143) DAVID G. MARSHALL TRUSTEE	2.00 0.00	X						0.	0.	0.
(144) SHELLEY M. MENKOWITZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(145) JAMES M. MEYER TRUSTEE	2.00 0.00	X						0.	0.	0.
(146) JODI MILLER TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

Form 990

23-1500085

**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(147) BENJAMIN MITTMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(148) KAREN E. MODEL TRUSTEE	2.00 0.00	X						0.	0.	0.
(149) NEIL J. MODEL TRUSTEE	2.00 0.00	X						0.	0.	0.
(150) ALAN H. MOLOD TRUSTEE	2.00 0.00	X						0.	0.	0.
(151) H. LADDIE MONTAGUE JR. TRUSTEE	2.00 0.00	X						0.	0.	0.
(152) BARBARA MORGENSTERN TRUSTEE	2.00 0.00	X						0.	0.	0.
(153) STEPHEN H. MOSS TRUSTEE	2.00 0.00	X						0.	0.	0.
(154) JULIE PERILSTEIN MOZES TRUSTEE	2.00 0.00	X						0.	0.	0.
(155) ROSALIND NEFF TRUSTEE	2.00 0.00	X						0.	0.	0.
(156) EDWARD NEWMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(157) ROBERT ODELL TRUSTEE	2.00 0.00	X						0.	0.	0.
(158) RONALD L. PANITCH TRUSTEE	2.00 0.00	X						0.	0.	0.
(159) PHYLLIS PARKER TRUSTEE	2.00 0.00	X						0.	0.	0.
(160) RAYMOND G. PERELMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(161) RONALD PERILSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(162) COOKIE PERILSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(163) JAYNE D. PERILSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(164) DAVID POLLOCK TRUSTEE	2.00 0.00	X						0.	0.	0.
(165) LAWRENCE J. POLLOCK TRUSTEE	2.00 0.00	X						0.	0.	0.
(166) MICHELLE PORTNOFF TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(167) MARC PRINE TRUSTEE	2.00 0.00	X						0.	0.	0.
(168) SUSAN RAYNOR TRUSTEE	2.00 0.00	X						0.	0.	0.
(169) ABRAHAM C. REICH TRUSTEE	2.00 0.00	X						0.	0.	0.
(170) LAWRENCE REICHLIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(171) BETH G. REISBOARD TRUSTEE	2.00 0.00	X						0.	0.	0.
(172) ROBIN ROBBINS TRUSTEE	2.00 0.00	X						0.	0.	0.
(173) ELLIOT ROSEN TRUSTEE	2.00 0.00	X						0.	0.	0.
(174) BARBARA ROSENAU TRUSTEE	2.00 0.00	X						0.	0.	0.
(175) DEBORAH ROSENBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(176) JOYCE ROSENBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(177) PETER ROSENBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(178) JAMES A. ROSENSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(179) LYN M. ROSS TRUSTEE	2.00 0.00	X						0.	0.	0.
(180) MICHAEL J. ROSS TRUSTEE	2.00 0.00	X						0.	0.	0.
(181) LINDA RUBIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(182) RENEE G. SACKKEY TRUSTEE	2.00 0.00	X						0.	0.	0.
(183) ELLYN G. SAFT TRUSTEE	2.00 0.00	X						0.	0.	0.
(184) CARL W. SCHNEIDER TRUSTEE	2.00 0.00	X						0.	0.	0.
(185) ALLAN B. SCHNEIROV TRUSTEE	2.00 0.00	X						0.	0.	0.
(186) NADAV SCHWARTZ TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										



**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(187) SUSAN G. SCHWARTZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(188) WILLIAM M. SCHWARTZ TRUSTEE	2.00 0.00	X						0.	0.	0.
(189) DVEERA SEGAL TRUSTEE	2.00 0.00	X						0.	0.	0.
(190) BUBBLES SEIDENBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(191) JON SHAPIRO TRUSTEE	2.00 0.00	X						0.	0.	0.
(192) JUDIE SHAPIRO TRUSTEE	2.00 0.00	X						0.	0.	0.
(193) RAYMOND L. SHAPIRO TRUSTEE	2.00 0.00	X						0.	0.	0.
(194) ULRIKE SHAPIRO TRUSTEE	2.00 0.00	X						0.	0.	0.
(195) BETSY R. SHEERR TRUSTEE	2.00 0.00	X						0.	0.	0.
(196) ALAN W. SHEINBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(197) SHIRLEY R. SHILS TRUSTEE	2.00 0.00	X						0.	0.	0.
(198) MATT SHIPON TRUSTEE	2.00 0.00	X						0.	0.	0.
(199) MARCY SHOEMAKER TRUSTEE	2.00 0.00	X						0.	0.	0.
(200) MITCHELL J. SHORE TRUSTEE	2.00 0.00	X						0.	0.	0.
(201) HOWARD H. SILVERMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(202) EILEEN S. SKLAROFF TRUSTEE	2.00 0.00	X						0.	0.	0.
(203) CONSTANCE SMUKLER TRUSTEE	2.00 0.00	X						0.	0.	0.
(204) MARK I. SOLOMON TRUSTEE	2.00 0.00	X						0.	0.	0.
(205) MURRAY M. SPAIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(206) E. MATTHEW STEINBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
Total to Part VII, Section A, line 1c .....										

**JEWISH FEDERATION OF GREATER  
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**Part VII** Section A. **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(207) S. TY STEINBERG TRUSTEE	2.00 0.00	X						0.	0.	0.
(208) JOAN STERN TRUSTEE	2.00 0.00	X						0.	0.	0.
(209) FREDERICK D. STROBER TRUSTEE	2.00 0.00	X						0.	0.	0.
(210) J. BRETT STUDNER TRUSTEE	2.00 0.00	X						0.	0.	0.
(211) LEON C. SUNSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(212) ILAN SUSSAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(213) ANDREW SZABO TRUSTEE	2.00 0.00	X						0.	0.	0.
(214) IVAN M. SZEFTTEL TRUSTEE	2.00 0.00	X						0.	0.	0.
(215) EDWARD TANNEBAUM TRUSTEE	2.00 0.00	X						0.	0.	0.
(216) MOSES M. VEGH TRUSTEE	2.00 0.00	X						0.	0.	0.
(217) MARGIE P. WARGON TRUSTEE	2.00 0.00	X						0.	0.	0.
(218) JOSHUA WAXMAN TRUSTEE	2.00 0.00	X						0.	0.	0.
(219) DANIELLE M. WEISS TRUSTEE	2.00 0.00	X						0.	0.	0.
(220) ELLEN FANNING WEISS TRUSTEE	2.00 0.00	X						0.	0.	0.
(221) DAVID H. WICE TRUSTEE	2.00 0.00	X						0.	0.	0.
(222) AMY WITTENSTEIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(223) NORMAN P. ZARWIN TRUSTEE	2.00 0.00	X						0.	0.	0.
(224) ALBERT ZIOBRO TRUSTEE	2.00 0.00	X						0.	0.	0.
(225) JANET ZOLOT TRUSTEE	2.00 0.00	X						0.	0.	0.
(226) JEROME NACHLIS CHIEF FINANCIAL & ADMIN OFFICER	45.00 2.00			X				246,494.	0.	36,442.
Total to Part VII, Section A, line 1c .....										



**JEWISH FEDERATION OF GREATER  
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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b> 84,233.					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions)	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b> 57,027,142.					
	<b>g</b> Noncash contributions included in lines 1a-1f: \$	4,913,750.					
	<b>h Total.</b> Add lines 1a-1f .....	▶	57,111,375.				
<b>Program Service Revenue</b>	<b>2 a</b> _____		<b>Business Code</b>				
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....	▶					
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....	▶	4,721,260.		-727,147.	5,448,407.	
	<b>4</b> Income from investment of tax-exempt bond proceeds	▶					
	<b>5</b> Royalties .....	▶					
	<b>6 a</b> Gross rents .....	(i) Real	3,141,876.				
		(ii) Personal					
		<b>b</b> Less: rental expenses .....	3,979,993.				
		<b>c</b> Rental income or (loss) .....	-838,117.				
	<b>d</b> Net rental income or (loss) .....	▶	-838,117.	-1,281,369.	443,252.		
	<b>7 a</b> Gross amount from sales of assets other than inventory	(i) Securities	4,814,471.				
		(ii) Other					
		<b>b</b> Less: cost or other basis and sales expenses .....	0.				
		<b>c</b> Gain or (loss) .....	4,814,471.				
	<b>d</b> Net gain or (loss) .....	▶	4,814,471.			4,814,471.	
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>					
		<b>b</b> Less: direct expenses .....	<b>b</b>				
<b>c</b> Net income or (loss) from fundraising events .....		▶					
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>						
	<b>b</b> Less: direct expenses .....	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities .....	▶					
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>						
	<b>b</b> Less: cost of goods sold .....	<b>b</b>					
	<b>c</b> Net income or (loss) from sales of inventory .....	▶					
<b>Miscellaneous Revenue</b>		<b>Business Code</b>					
<b>11 a</b> MISCELLANEOUS	900099	23,219.			23,219.		
<b>b</b> _____							
<b>c</b> _____							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....	▶	23,219.					
<b>12 Total revenue.</b> See instructions .....	▶	65,832,208.	-1,281,369.	-283,895.	10,286,097.		

**JEWISH FEDERATION OF GREATER  
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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	22,604,419.	22,604,419.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22	211,392.	211,392.		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	1,550,262.	446,376.	374,155.	729,731.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	7,564,948.	3,199,498.	1,052,443.	3,313,007.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	487,097.	159,297.	88,197.	239,603.
<b>9</b> Other employee benefits	976,659.	411,573.	140,820.	424,266.
<b>10</b> Payroll taxes	540,400.	224,307.	78,918.	237,175.
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management	1,484,970.	1,365,665.	38,199.	81,106.
<b>b</b> Legal	68,912.	-6,611.	14,941.	60,582.
<b>c</b> Accounting	66,670.		66,670.	
<b>d</b> Lobbying	43,836.	43,836.		
<b>e</b> Professional fundraising services. See Part IV, line 17	86,759.			86,759.
<b>f</b> Investment management fees	309,292.	61,668.	247,624.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch. O.)	673,795.	590,085.	1,216.	82,494.
<b>12</b> Advertising and promotion	239,179.	40,362.	20,165.	178,652.
<b>13</b> Office expenses	463,448.	175,599.	116,683.	171,166.
<b>14</b> Information technology	338,227.	51,792.	199,948.	86,487.
<b>15</b> Royalties				
<b>16</b> Occupancy	3,064,990.	2,322,403.	300,213.	442,374.
<b>17</b> Travel	177,455.	55,541.	25,877.	96,037.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	1,841,278.	928,849.	45,095.	867,334.
<b>20</b> Interest	1,095,407.	961,039.	134,368.	
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	1,033,816.	874,082.	70,180.	89,554.
<b>23</b> Insurance	72,529.	10,719.	53,234.	8,576.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> <b>TAX (UBI) EXPENSE</b>	69,369.		69,369.	
<b>b</b> <b>RENTAL EXPENSES (INCLU</b>	-3,979,993.	-3,755,825.	-224,168.	
<b>c</b>				
<b>d</b>				
<b>e</b> All other expenses				
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	41,085,116.	30,976,066.	2,914,147.	7,194,903.
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here  if following SOP 98-2 (ASC 958-720)

**JEWISH FEDERATION OF GREATER  
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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year	
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	300,459.	<b>1</b>	151,808.	
	<b>2</b> Savings and temporary cash investments .....	1,226,321.	<b>2</b>	1,360,848.	
	<b>3</b> Pledges and grants receivable, net .....	6,768,580.	<b>3</b>	5,708,450.	
	<b>4</b> Accounts receivable, net .....	1,931,033.	<b>4</b>	1,884,516.	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....			<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....			<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....	150,000.	<b>7</b>	325,000.	
	<b>8</b> Inventories for sale or use .....		<b>8</b>		
	<b>9</b> Prepaid expenses and deferred charges .....	541,820.	<b>9</b>	831,272.	
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 58,343,703.			
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 26,591,716.	32,786,590.	<b>10c</b>	31,751,987.
	<b>11</b> Investments - publicly traded securities .....	211,074,746.	<b>11</b>	246,861,558.	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	38,800,295.	<b>12</b>	43,720,039.	
	<b>13</b> Investments - program-related. See Part IV, line 11 .....		<b>13</b>		
	<b>14</b> Intangible assets .....		<b>14</b>		
	<b>15</b> Other assets. See Part IV, line 11 .....	28,788,406.	<b>15</b>	8,879,549.	
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	322,368,250.	<b>16</b>	341,475,027.		
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	3,287,195.	<b>17</b>	3,290,659.	
	<b>18</b> Grants payable .....	9,483,408.	<b>18</b>	9,046,164.	
	<b>19</b> Deferred revenue .....	207,898.	<b>19</b>	344,446.	
	<b>20</b> Tax-exempt bond liabilities .....	26,410,000.	<b>20</b>	26,488,570.	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>		
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....			<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....	11,867,750.	<b>23</b>	11,838,766.	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....	5,000,000.	<b>24</b>	4,850,000.	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	35,191,494.	<b>25</b>	43,419,490.	
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	91,447,745.	<b>26</b>	99,278,095.	
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>				
	<b>27</b> Unrestricted net assets .....	119,335,087.	<b>27</b>	97,045,273.	
	<b>28</b> Temporarily restricted net assets .....	66,138,195.	<b>28</b>	87,076,868.	
	<b>29</b> Permanently restricted net assets .....	45,447,223.	<b>29</b>	58,074,791.	
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>				
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>		
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>		
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>		
<b>33</b> <b>Total net assets or fund balances</b> .....	230,920,505.	<b>33</b>	242,196,932.		
<b>34</b> <b>Total liabilities and net assets/fund balances</b> .....	322,368,250.	<b>34</b>	341,475,027.		

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**JEWISH FEDERATION OF GREATER  
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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b> Total revenue (must equal Part VIII, column (A), line 12) .....	<b>1</b>	65,832,208.
<b>2</b> Total expenses (must equal Part IX, column (A), line 25) .....	<b>2</b>	41,085,116.
<b>3</b> Revenue less expenses. Subtract line 2 from line 1 .....	<b>3</b>	24,747,092.
<b>4</b> Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) .....	<b>4</b>	230,920,505.
<b>5</b> Net unrealized gains (losses) on investments .....	<b>5</b>	-4,081,140.
<b>6</b> Donated services and use of facilities .....	<b>6</b>	1,022,389.
<b>7</b> Investment expenses .....	<b>7</b>	
<b>8</b> Prior period adjustments .....	<b>8</b>	
<b>9</b> Other changes in net assets or fund balances (explain in Schedule O) .....	<b>9</b>	-10,411,914.
<b>10</b> Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) .....	<b>10</b>	242,196,932.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

		Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? .....	<b>2a</b>		<b>X</b>
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>b</b> Were the organization's financial statements audited by an independent accountant? .....	<b>2b</b>	<b>X</b>	
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis			
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .....	<b>2c</b>	<b>X</b>	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? .....	<b>3a</b>		<b>X</b>
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits .....	<b>3b</b>		





JEWISH FEDERATION OF GREATER

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	29507909.	25180665.	28562084.	37217884.	57111375.	177579917
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	29507909.	25180665.	28562084.	37217884.	57111375.	177579917
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						22825076.
<b>6 Public support.</b> Subtract line 5 from line 4.						154754841

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>7</b> Amounts from line 4 .....	29507909.	25180665.	28562084.	37217884.	57111375.	177579917
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	4762897.	4810049.	4851877.	5069633.	6659519.	26153975.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....	612,531.	571,732.	492,922.	132,079.	386,529.	2195793.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	77,324.	356,590.	783,164.	538,208.	23,219.	1778505.
<b>11 Total support.</b> Add lines 7 through 10						207708190
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	

**13 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	74.51 %
<b>15</b> Public support percentage from 2017 Schedule A, Part II, line 14 .....	<b>15</b>	81.33 %

**16a 33 1/3% support test - 2018.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**b 33 1/3% support test - 2017.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

**17a 10% -facts-and-circumstances test - 2018.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

**b 10% -facts-and-circumstances test - 2017.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

**18 Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2018 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2017 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2018 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2017 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2018.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2017.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>b</b> A family member of a person described in (a) above?		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
<b>2</b> Activities Test. Answer (a) and (b) below.		
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.		
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount		(A) Prior Year	Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

JEWISH FEDERATION OF GREATER

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	
<b>4</b> Amounts paid to acquire exempt-use assets	
<b>5</b> Qualified set-aside amounts (prior IRS approval required)	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
<b>9</b> Distributable amount for 2018 from Section C, line 6	
<b>10</b> Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
<b>1</b> Distributable amount for 2018 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2018 (reasonable cause required- explain in <b>Part VI</b> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2018			
<b>a</b> From 2013			
<b>b</b> From 2014			
<b>c</b> From 2015			
<b>d</b> From 2016			
<b>e</b> From 2017			
<b>f Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2018 distributable amount			
<b>i</b> Carryover from 2013 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2018 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2018 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4.			
<b>5</b> Remaining underdistributions for years prior to 2018, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>6</b> Remaining underdistributions for 2018. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in <b>Part VI</b> . See instructions.			
<b>7 Excess distributions carryover to 2019.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2014			
<b>b</b> Excess from 2015			
<b>c</b> Excess from 2016			
<b>d</b> Excess from 2017			
<b>e</b> Excess from 2018			

JEWISH FEDERATION OF GREATER

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:

MISCELLANEOUS

2014 AMOUNT: \$ 77,324.

2015 AMOUNT: \$ 356,590.

2016 AMOUNT: \$ 783,164.

2017 AMOUNT: \$ 538,208.

2018 AMOUNT: \$ 23,219.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2018

Name of the organization

JEWISH FEDERATION OF GREATER PHILADELPHIA

Employer identification number

23-1500085

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

[X] 501(c)( 3 ) (enter number) organization

[ ] 4947(a)(1) nonexempt charitable trust not treated as a private foundation

[ ] 527 political organization

Form 990-PF

[ ] 501(c)(3) exempt private foundation

[ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation

[ ] 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

[ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

[X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

[ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



Name of organization <b>JEWISH FEDERATION OF GREATER PHILADELPHIA</b>	Employer identification number <b>23-1500085</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<hr/> <hr/> <hr/>	\$ <u>15,873,936.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	<hr/> <hr/> <hr/>	\$ <u>13,355,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	<hr/> <hr/> <hr/>	\$ <u>1,523,748.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>JEWISH FEDERATION OF GREATER PHILADELPHIA</b>	Employer identification number <b>23-1500085</b>
--	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
3	VARIOUS PUBLICLY TRADED SECURITIES _____ _____ _____	\$ <u>1,523,748.</u>	<u>03/12/19</u>
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization <b>JEWISH FEDERATION OF GREATER PHILADELPHIA</b>	Employer identification number <b>23-1500085</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

**SCHEDULE C**  
**(Form 990 or 990-EZ)**

**Political Campaign and Lobbying Activities**

OMB No. 1545-0047

**2018**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527  
 ▶ **Complete if the organization is described below.** ▶ **Attach to Form 990 or Form 990-EZ.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

**If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

**If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then**

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

**If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then**

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization <b>JEWISH FEDERATION OF GREATER PHILADELPHIA</b>	Employer identification number <b>23-1500085</b>
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**Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.**

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
- 2 Political campaign activity expenditures ..... ▶ \$ \_\_\_\_\_
- 3 Volunteer hours for political campaign activities .....

**Part I-B Complete if the organization is exempt under section 501(c)(3).**

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 ..... ▶ \$ \_\_\_\_\_
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? .....  Yes  No
- 4a Was a correction made? .....  Yes  No
- b If "Yes," describe in Part IV.

**Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).**

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ..... ▶ \$ \_\_\_\_\_
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ..... ▶ \$ \_\_\_\_\_
- 4 Did the filing organization file **Form 1120-POL** for this year? .....  Yes  No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.

JEWISH FEDERATION OF GREATER

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

- A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check  if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b>	Total lobbying expenditures to influence public opinion (grass roots lobbying)	10,959.													
<b>b</b>	Total lobbying expenditures to influence a legislative body (direct lobbying)	32,877.													
<b>c</b>	Total lobbying expenditures (add lines 1a and 1b)	43,836.													
<b>d</b>	Other exempt purpose expenditures	43,533,761.													
<b>e</b>	Total exempt purpose expenditures (add lines 1c and 1d)	43,577,597.													
<b>f</b>	Lobbying nontaxable amount. Enter the amount from the following table in both columns.	1,000,000.													
<table border="1"> <thead> <tr> <th>If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b>	Grassroots nontaxable amount (enter 25% of line 1f)	250,000.													
<b>h</b>	Subtract line 1g from line 1a. If zero or less, enter -0-	0.													
<b>i</b>	Subtract line 1f from line 1c. If zero or less, enter -0-	0.													
<b>j</b>	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**  
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) Total
<b>2a</b> Lobbying nontaxable amount	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					6,000,000.
<b>c</b> Total lobbying expenditures	41,737.	42,556.	43,022.	43,836.	171,151.
<b>d</b> Grassroots nontaxable amount	250,000.	250,000.	250,000.	250,000.	1,000,000.
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					1,500,000.
<b>f</b> Grassroots lobbying expenditures	10,434.	10,639.	10,756.	10,959.	42,788.

JEWISH FEDERATION OF GREATER

**Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

	(a)		(b)
	Yes	No	Amount
<b>1</b> During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
<b>a</b> Volunteers? .....			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? ..			
<b>c</b> Media advertisements? .....			
<b>d</b> Mailings to members, legislators, or the public? .....			
<b>e</b> Publications, or published or broadcast statements? .....			
<b>f</b> Grants to other organizations for lobbying purposes? .....			
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body? .....			
<b>h</b> Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? .....			
<b>i</b> Other activities? .....			
<b>j</b> Total. Add lines 1c through 1i .....			
<b>2a</b> Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? .....			
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912 .....			
<b>c</b> If "Yes," enter the amount of any tax incurred by organization managers under section 4912 .....			
<b>d</b> If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? .....			

**Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

	Yes	No
<b>1</b> Were substantially all (90% or more) dues received nondeductible by members? .....	<b>1</b>	
<b>2</b> Did the organization make only in-house lobbying expenditures of \$2,000 or less? .....	<b>2</b>	
<b>3</b> Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? .....	<b>3</b>	

**Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."**

<b>1</b> Dues, assessments and similar amounts from members .....	<b>1</b>
<b>2</b> Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	
<b>a</b> Current year .....	<b>2a</b>
<b>b</b> Carryover from last year .....	<b>2b</b>
<b>c</b> Total .....	<b>2c</b>
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .....	<b>3</b>
<b>4</b> If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? .....	<b>4</b>
<b>5</b> Taxable amount of lobbying and political expenditures (see instructions) .....	<b>5</b>

**Part IV Supplemental Information**

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

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**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public Inspection**

**Name of the organization** **JEWISH FEDERATION OF GREATER PHILADELPHIA** **Employer identification number** **23-1500085**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	237	15
2 Aggregate value of contributions to (during year) .....	18,928,336.	5,719.
3 Aggregate value of grants from (during year) .....	8,712,024.	1,047,703.
4 Aggregate value at end of year .....	81,416,414.	22,165,448.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Yes  No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Yes  No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply):

Preservation of land for public use (e.g., recreation or education)  Preservation of a historically important land area

Protection of natural habitat  Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_

4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ \_\_\_\_\_

b Assets included in Form 990, Part X ▶ \$ \_\_\_\_\_





**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other		
(A) STATE OF ISRAEL BONDS	9,819,418.	END-OF-YEAR MARKET VALUE
(B) OTHER INVESTMENTS	33,900,621.	END-OF-YEAR MARKET VALUE
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ▶	<b>43,720,039.</b>	

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) DONOR DESIGNATED LIABILITIES	119,971.
(3) LIABILITIES UNDER CGA'S	4,070,235.
(4) LIABILITIES UNDER REVOCABLE TRUSTS	9,772,579.
(5) LIABILITIES UNDER CRT AGREEMENTS	959,189.
(6) INVESTMENT IN EXPONENT	2,343,781.
(7) ACCRUED PENSION BENEFIT COST	25,786,292.
(8) OTHER NON-CURRENT LIABILITIES	367,443.
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ▶	<b>43,419,490.</b>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1 Total revenue, gains, and other support per audited financial statements .....		<b>1</b>	57,503,999.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
a Net unrealized gains (losses) on investments .....	<b>2a</b>	-4,081,140.	
b Donated services and use of facilities .....	<b>2b</b>	1,022,389.	
c Recoveries of prior year grants .....	<b>2c</b>		
d Other (Describe in Part XIII.) .....	<b>2d</b>	-9,249,451.	
e Add lines 2a through 2d .....	<b>2e</b>		-12,308,202.
3 Subtract line 2e from line 1 .....		<b>3</b>	69,812,201.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
a Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
b Other (Describe in Part XIII.) .....	<b>4b</b>	-3,979,993.	
c Add lines 4a and 4b .....	<b>4c</b>		-3,979,993.
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) .....		<b>5</b>	65,832,208.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1 Total expenses and losses per audited financial statements .....		<b>1</b>	46,227,572.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:			
a Donated services and use of facilities .....	<b>2a</b>	1,022,389.	
b Prior year adjustments .....	<b>2b</b>		
c Other losses .....	<b>2c</b>		
d Other (Describe in Part XIII.) .....	<b>2d</b>	4,429,359.	
e Add lines 2a through 2d .....	<b>2e</b>		5,451,748.
3 Subtract line 2e from line 1 .....		<b>3</b>	40,775,824.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:			
a Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>		
b Other (Describe in Part XIII.) .....	<b>4b</b>	309,292.	
c Add lines 4a and 4b .....	<b>4c</b>		309,292.
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) .....		<b>5</b>	41,085,116.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART V, LINE 4:**

THE JEWISH FEDERATION'S ENDOWMENT FUNDS ARE INTENDED TO SUPPORT AND PROVIDE A SECURE FINANCIAL FOUNDATION FOR OUR JEWISH COMMUNITIES IN GREATER PHILADELPHIA, IN ISRAEL AND AROUND THE WORLD. THE JEWISH FEDERATION IS DEDICATED TO CREATING PERMANENT ASSETS TO PROVIDE OUR COMMUNITIES WITH THE RESOURCES AND PROGRAMMING NECESSARY TO SUPPORT FLOURISHING JEWISH COMMUNITIES, NOW AND IN THE FUTURE. OUR ENDOWMENT FUNDS DIRECTLY SUPPORT JEWISH FEDERATION'S ANNUAL CAMPAIGN AND OUR COMMUNITIES' PRIORITIES. THE ENDOWMENT FUNDS ALSO SUPPORT LOCAL AGENCIES, SYNAGOGUES, SCHOOLS, NATIONAL JEWISH ORGANIZATIONS AND GENERAL CHARITABLE ORGANIZATIONS.

**Part XIII** Supplemental Information (continued)

## PART X, LINE 2:

THE ORGANIZATION ADOPTED ASC 740, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. THIS INTERPRETATION CLARIFIES THE ACCOUNTING FOR INCOME TAXES BY PRESCRIBING THE MINIMUM STANDARD A TAX POSITION IS REQUIRED TO MEET BEFORE BEING RECOGNIZED IN THE FINANCIAL STATEMENTS. THE JEWISH FEDERATION HAS NOT TAKEN ANY UNCERTAIN TAX POSITION THAT SHOULD BE ACCOUNTED FOR UNDER ASC 740. MANAGEMENT BELIEVES THAT THE ORGANIZATION IS NO LONGER SUBJECT TO INCOME TAX EXAMINATIONS FOR YEARS ENDED ON OR PRIOR TO AUGUST 31, 2015.

## PART XI, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN VALUE OF NON-PARTICIPATING ASSETS	1,322,407.
CHANGE IN VALUE OF CHARITABLE REMAINDER TRUST	13,856.
CHANGE IN VALUE OF CHARITABLE GIFT ANNUITIES	-337,485.
EQUITY ON INCOME OF EXPONENT	-2,162,653.
INVESTMENT MANAGEMENT FEES SHOWN AS EXPENSE	-309,292.
PENSION RELATED CHANGES OTHER THAN PERIODIC COSTS	-7,731,756.
CHANGE IN FAIR VALUE OF INTEREST RATE SWAP AGREEMENTS	-44,528.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	-9,249,451.

## PART XI, LINE 4B - OTHER ADJUSTMENTS:

RENTAL EXPENSE RECLASSES	-3,979,993.
--------------------------	-------------

## PART XII, LINE 2D - OTHER ADJUSTMENTS:

PROVISION FOR UNCOLLECTIBLES	449,366.
RENTAL EXPENSE RECLASSES	3,979,993.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	4,429,359.

## PART XII, LINE 4B - OTHER ADJUSTMENTS:

**Part XIII** Supplemental Information *(continued)*

INVESTMENT MANAGEMENT FEES SHOWN AS EXPENSE 309,292.

SCHEDULE D, PART V, LINE 1A:

THERE WAS AN \$18,445,222 OPENING BALANCE ADJUSTMENT DUE TO A RESTATEMENT  
AS PART OF THE ENDOWMENT REVIEW DURING THE IMPLEMENTATION OF ASU 2016-14  
NET ASSET DISCLOSURE.







JEWISH FEDERATION OF GREATER  
PHILADELPHIA

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471)* .....  Yes  No
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* .....  Yes  No
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* .....  Yes  No
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* .....  Yes  No



**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**PART I, LINE 2:**

JEWISH FEDERATIONS OF NORTH AMERICA (JFNA) ADOPTED A PROCEDURE FOR ASSISTING JEWISH FEDERATIONS IN MAKING FOREIGN GRANTS WHICH DO NOT HAVE AN "AMERICAN FRIENDS OF" OFFICE WHICH IS A PUBLIC CHARITY LISTED WITH THE IRS. JEWISH FEDERATION DISTRIBUTES ALL FOREIGN GRANTS FROM DONOR-ADVISED, ENDOWMENT AND OTHER FUNDS IN ACCORDANCE WITH JFNA'S POLICY AS FOLLOWS:

1. UPON RECEIPT OF A RECOMMENDATION FOR A GRANT FROM A DONOR-ADVISED FUND OR OTHER SOURCE FOR A FOREIGN GRANT, JEWISH FEDERATION WILL SEND A LETTER VIA EMAIL OR BY MAIL TO THE ADDRESS BELOW RELAYING THE NAME OF THE PROPOSED GRANTEE, CHECK NUMBER OR WIRE DATE AND THE AMOUNT AND PURPOSE OF THE GRANT TO JFNA.

THE JEWISH FEDERATIONS OF NORTH AMERICA

25 BROADWAY SUITE 1700

NEW YORK, NY 10004

2. JFNA FORWARDS THE LETTER, WHICH CONTAINS ALL REQUIRED INFORMATION AND RECOMMENDATION, TO THE UNITED ISRAEL APPEAL ("UIA") WHICH CONDUCTS A PRE-GRANT REVIEW. AS PART OF THE PRE-GRANT REVIEW, UIA DETERMINES WHETHER OR NOT THE GRANT WILL BE USED FOR CHARITABLE PURPOSES AND CONFIRMS THAT THE CHARITY IS QUALIFIED TO RECEIVE SUCH GRANT. UIA ALSO REQUIRES THE BENEFICIARY TO SUBMIT OR UPDATE ALL THE REQUIRED LEGAL DOCUMENTS.

3. BASED UPON THE RESULTS OF THE UIA REVIEW, JFNA IS INFORMED THAT THE RECOMMENDATION IS APPROVED. IF THE JEWISH FEDERATION CHECK OR WIRE WAS SENT WITH THE LETTER, JFNA INFORMS THE JEWISH FEDERATION THAT THE GRANT WAS APPROVED, DEPOSITS THE CHECK OR ACCEPTS THE WIRE AND SUBSEQUENTLY, WIRES THE FUNDS TO UIA FOR DISTRIBUTION TO THE FOREIGN GRANT RECIPIENT.

IF THE CHECK OR WIRE WAS NOT SENT, JFNA INFORMS THE JEWISH FEDERATION THE

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

GRANT WAS APPROVED AND REQUESTS THAT THE CHECK OR WIRE BE SENT. GIVEN THE PRIOR INVESTIGATION BY UIA, IT IS ANTICIPATED THAT THESE RECOMMENDATIONS WILL GENERALLY BE APPROVED AND THE INITIATING JEWISH FEDERATION WILL BE ADVISED THAT THE GRANT HAS BEEN APPROVED. IF THE RECOMMENDATION IS DECLINED, JFNA WILL NOTIFY THE JEWISH FEDERATION AND THE FUNDS WILL BE RETURNED TO JEWISH FEDERATION. IF THE RECOMMENDATION IS DECLINED AND THE DOLLARS SENT TO JFNA WERE FROM A DONOR-ADVISED FUND OR OTHER ENDOWMENT FUND, THE DOLLARS WILL BE RETURNED TO THE JEWISH FEDERATION FOR CREDIT TO THE APPROPRIATE FUND.

4. JFNA AND UIA WILL RETAIN THE NECESSARY DOCUMENTATION TO SATISFY IRS REPORTING AND RECORDKEEPING REQUIREMENTS FOR THE FOREIGN GRANT AND UIA WILL REPORT THE FOREIGN GRANT ON ITS FORM 990.

5. JEWISH FEDERATION REPORTS GRANTS ON SCHEDULE I TO THE JEWISH FEDERATIONS OF NORTH AMERICA (JFNA), WHICH IS A 501(C)(3) DOMESTIC U.S. CHARITY. IN ADDITION, JFNA, AND ITS BENEFICIARY AGENCIES, UNITED ISRAEL APPEAL (UIA), A SUBSIDIARY OF JFNA, AND THE AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC) - BOTH 501(C)(3) ORGANIZATIONS -- EACH FILE A SEPARATE FORM 990 AND DETAILED SCHEDULES F.



**JEWISH FEDERATION OF GREATER**

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	<b>1</b> Gross receipts .....				
	<b>2</b> Less: Contributions .....				
	<b>3</b> Gross income (line 1 minus line 2) .....				
Direct Expenses	<b>4</b> Cash prizes .....				
	<b>5</b> Noncash prizes .....				
	<b>6</b> Rent/facility costs .....				
	<b>7</b> Food and beverages .....				
	<b>8</b> Entertainment .....				
	<b>9</b> Other direct expenses .....				
	<b>10</b> Direct expense summary. Add lines 4 through 9 in column (d) .....				
<b>11</b> Net income summary. Subtract line 10 from line 3, column (d) .....					

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
		<b>1</b> Gross revenue .....			
Direct Expenses	<b>2</b> Cash prizes .....				
	<b>3</b> Noncash prizes .....				
	<b>4</b> Rent/facility costs .....				
	<b>5</b> Other direct expenses .....				
<b>6</b> Volunteer labor .....	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No		
<b>7</b> Direct expense summary. Add lines 2 through 5 in column (d) .....					
<b>8</b> Net gaming income summary. Subtract line 7 from line 1, column (d) .....					

**9** Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

**a** Is the organization licensed to conduct gaming activities in each of these states?  Yes  No

**b** If "No," explain: \_\_\_\_\_

**10a** Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?  Yes  No

**b** If "Yes," explain: \_\_\_\_\_

JEWISH FEDERATION OF GREATER

Schedule G (Form 990 or 990-EZ) 2018 PHILADELPHIA

23-1500085 Page 3

- 11 Does the organization conduct gaming activities with nonmembers?  Yes  No
- 12 Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No
- 13 Indicate the percentage of gaming activity conducted in:
 

a The organization's facility	13a	%
b An outside facility	13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

- 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?  Yes  No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_
- c If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

16 Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes  No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

**SCHEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISERS:**

(I) NAME OF FUNDRAISER: LETTER FRIEND

(I) ADDRESS OF FUNDRAISER: 28 FARVIEW TERRACE, SUITE 2B, PARAMUS, NJ 07652

(I) NAME OF FUNDRAISER: SIEGEL MARKETING GROUP

(I) ADDRESS OF FUNDRAISER:

1845 N FARWELL AVENUE, SUITE 300, MILWAUKEE, WI 53202



**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

OMB No. 1545-0047

**2018**

**Open to Public  
Inspection**

Name of the organization **JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Employer identification number  
23-1500085**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  **Yes**  **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
ABINGTON FRIENDS SCHOOL 575 WASHINGTON LANE JENKINTOWN, PA 19046	23-1390625	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ABINGTON MEMORIAL HOSPITAL 1200 OLD YORK ROAD ABINGTON, PA 19001	23-1352152	501(C)(3)	300,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ABINGTON YMCA 1073 OLD YORK ROAD ABINGTON, PA 19001	23-1243965	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ABRAMS HEBREW ACADEMY 31 WEST COLLEGE AVENUE YARDLEY, PA 19067	21-6001415	501(C)(3)	99,308.	0.			GENERAL AND/OR PROGRAM SUPPORT
ABRAMS HEBREW ACADEMY 31 WEST COLLEGE AVENUE YARDLEY, PA 19067	21-6001415	501(C)(3)	2,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ADVOCATES FOR THE JEWISH MENTALLY ILL (AJMI) - P.O. BOX 52730 - PHILADELPHIA, PA 19115-7730	23-2666629	501(C)(3)	17,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... ▶ **265.**

**3** Enter total number of other organizations listed in the line 1 table ..... ▶ **1.**

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2018)

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

Schedule I (Form 990)

23-1500085

Page 1

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AFTER SCHOOL ACTIVITIES PARTNERSHIPS - 1520 LOCUST STREET, SUITE 1104 - PHILADELPHIA, PA 19102	26-3639206	501(C)(3)	5,350.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AISH HATORAH - METRO PHILADELPHIA INC - 401 CITY AVENUE NUMBER 820 - BALA CYNWYD, PA 19004	23-2854127	501(C)(3)	500.	0.			GENERAL AND/OR PROGRAM SUPPORT
AISH HATORAH - METRO PHILADELPHIA INC - 401 CITY AVENUE NUMBER 820 - BALA CYNWYD, PA 19004	23-2854127	501(C)(3)	7,800.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ALBERT EINSTEIN MEDICAL CENTER 5501 OLD YORK ROAD PHILADELPHIA, PA 19141-3018	23-1396794	501(C)(3)	270,412.	0.			GENERAL AND/OR PROGRAM SUPPORT
ALBERT EINSTEIN MEDICAL CENTER 5501 OLD YORK ROAD PHILADELPHIA, PA 19141-3018	23-1396794	501(C)(3)	36,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ALEXANDER MUSS HIGH SCHOOL IN ISRAEL - ROCKVILLE CENTRE, 78 RANDALL AVENUE - NEW YORK, NY 11570	59-0173782	501(C)(3)	35,940.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICA GIVES INC. 1732 1ST AVENUE #27091 NEW YORK, NY 10128	26-3383926	501(C)(3)	7,200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN ASSOCIATES BEN-GURION UNIVERSITY OF THE NEGEV INC. - 1001 AVENUE OF THE AMERICAS, 19TH FLOOR - NEW YORK, NY 10018	23-7270753	501(C)(3)	11,450.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN CIVIL LIBERTIES UNION FOUNDATION, INC. - 125 BROAD STREET 18TH FLOOR - NEW YORK, NY 10004	13-6213516	501(C)(3)	49,250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

Schedule I (Form 990)



**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

Schedule I (Form 990)

23-1500085

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC. - 633 THIRD AVENUE, 20TH FLOOR - NEW YORK, NY 10017	13-1623886	501(C)(3)	4,957.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE INC. - 633 THIRD AVENUE, 20TH FLOOR - NEW YORK, NY 10017	13-1623886	501(C)(3)	2,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN COUNCIL OF LEARNED SOCIETIES - 633 THIRD AVENUE - NEW YORK, NY 10017	13-1851145	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF DARCHE NOAM 226 SMITH STREET WOODMERE, NY 11598	11-2694906	501(C)(3)	9,900.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF ELI P.O. BOX 12 MERION STATION, PA 19066	52-2171745	501(C)(3)	20,560.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF LEKET ISRAEL P.O. BOX 2090 TEANECK, NJ 07666-1490	20-8202424	501(C)(3)	36,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF LIBI 45 BARTLETT CRESCENT ROAD BROOKLINE, MA 02446	32-0081620	501(C)(3)	28,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN FRIENDS OF MAGEN DAVID ADOM - 20 WEST 36TH STREET, SUITE 1100 - NEW YORK, NY 10018	13-1790719	501(C)(3)	61,450.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF NISHMAT 520 EIGHTH AVENUE, 4TH FLOOR NEW YORK, NY 10018	04-3106173	501(C)(3)	25,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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AMERICAN FRIENDS OF THE ISRAEL MUSEUM - 545 FIFTH AVENUE SUITE 920 - NEW YORK, NY 10017	23-7182582	501(C)(3)	7,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF THE JAFFA INSTITUTE - 171-06 76TH AVENUE - FLUSHING, NY 11366	11-2697261	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN FRIENDS OF YESHIVA DMIR INC - 5227 NEW UTRECHT AVENUE - BROOKLYN, NY 11219	13-2946608	501(C)(3)	5,500.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN FRIENDS OF YESHIVA DMIR INC - 5227 NEW UTRECHT AVENUE - BROOKLYN, NY 11219	13-2946608	501(C)(3)	650.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN JEWISH COMMITTEE (AJC) 165 EAST 56TH STREET NEW YORK, NY 10022	13-5563393	501(C)(3)	1,504.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN JEWISH COMMITTEE (AJC) 165 EAST 56TH STREET NEW YORK, NY 10022	13-5563393	501(C)(3)	9,700.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC) - 220 EAST 42ND STREET, SUITE 400 - NEW YORK, NY 10017	13-1656634	501(C)(3)	21,460.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC) - 220 EAST 42ND STREET, SUITE 400 - NEW YORK, NY 10017	13-1656634	501(C)(3)	185,835.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET, 11TH FLOOR NEW YORK, NY 10018-7904	22-2584370	501(C)(3)	25,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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AMERICAN SOCIETY FOR TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY INC - 55 EAST 59TH STREET - NEW YORK, NY 10022	13-0434195	501(C)(3)	24,957.	0.			GENERAL AND/OR PROGRAM SUPPORT
AMERICAN SOCIETY FOR TECHNION - ISRAEL INSTITUTE OF TECHNOLOGY INC - 55 EAST 59TH STREET - NEW YORK, NY 10022	13-0434195	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
AMHERST SURVIVAL CENTERS 1200 NORTH PLEASANT STREET NORTH AMHERST, MA 01059-9629	04-2698462	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ANDREW MCDONOUGH B+ FOUNDATION 101 ROCKLAND CIRCLE WILMINGTON, DE 19803	42-1741037	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ANTI-DEFAMATION LEAGUE 1500 MARKET STREET, 2415 WEST TOWER PHILADELPHIA, PA 19102	13-1818723	501(C)(3)	4,957.	0.			GENERAL AND/OR PROGRAM SUPPORT
ANTI-DEFAMATION LEAGUE 1500 MARKET STREET, 2415 WEST TOWER PHILADELPHIA, PA 19102	13-1818723	501(C)(3)	41,850.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ANTI-DEFAMATION LEAGUE FOUNDATION (ADL) - 605 THIRD AVENUE - NEW YORK, NY 10158-3560	13-2887439	501(C)(3)	11,700.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
APPALACHIAN MOUNTAIN CLUB 10 CITY SQUARE BOSTON, MA 02129	04-6001677	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ASCENT-INNER DIMENSIONS OF JEWISH LIFESTYLE INC - 383 KINGSTON AVENUE, ROOM 28 - BROOKLYN, NY 11213	11-2879462	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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BENCHMARK SCHOOL 2107 NORTH PROVIDENCE ROAD MEDIA, PA 19063	23-1728895	501(C)(3)	20,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
BENEFITS DATA TRUST CENTRE SQUARE WEST, 1500 MARKET STREET SUITE 2800 - PHILADELPHIA, PA 19102	20-3455598	501(C)(3)	300,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
BETH SHOLOM CONGREGATION 8231 OLD YORK ROAD ELKINS PARK, PA 19027	23-1360837	501(C)(3)	3,076.	0.			GENERAL AND/OR PROGRAM SUPPORT
BETH SHOLOM CONGREGATION 8231 OLD YORK ROAD ELKINS PARK, PA 19027	23-1360837	501(C)(3)	40,070.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE, 10TH FLOOR NEW YORK, NY 10017	13-4092050	501(C)(3)	769,439.	0.			GENERAL AND/OR PROGRAM SUPPORT
BIRTHRIGHT ISRAEL FOUNDATION 711 THIRD AVENUE, 10TH FLOOR NEW YORK, NY 10017	13-4092050	501(C)(3)	30,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
B'NAI B'RITH YOUTH ORGANIZATION 800 EIGHTH STREET NORTHWEST WASHINGTON, DC 20001	31-1794932	501(C)(3)	82,040.	0.			GENERAL AND/OR PROGRAM SUPPORT
B'NAI B'RITH YOUTH ORGANIZATION 800 EIGHTH STREET NORTHWEST WASHINGTON, DC 20001	31-1794932	501(C)(3)	200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
BNEI AKIVA OF LOWER MERION 221 NORTH LATCHES LANE MERION STATION, PA 19066	27-0593341	501(C)(3)	6,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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BOARD OF RABBIS 2100 ARCH STREET, 8TH FLOOR PHILADELPHIA, PA 19103	23-1571787	501(C)(3)	19,520.	0.			GENERAL AND/OR PROGRAM SUPPORT
BOY SCOUTS OF AMERICA CRADLE OF LIBERTY COUNCIL, BSA, 1485 VALLEY FORGE ROAD - WAYNE, PA 19087	23-1352052	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
BRANDEIS UNIVERSITY INSTITUTIONAL ADVANCEMENT DIVISION, 415 SOUTH STREET, MS126 - WALTHAM, MA 02	04-2103552	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
BROSNAN RISK CONSULTANTS LTD 14TH FL SUITE 1538 PEARL RIVER, NY 10965	13-4132556	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
BUCKS COUNTY JEWISH CENTER 25 NORTH STATE STREET NEWTOWN, PA 18940	22-3837750	501(C)(3)	9,899.	0.			GENERAL AND/OR PROGRAM SUPPORT
CAMP ACHDUS 1512 GRIFFITH STREET PHILADELPHIA, PA 19111	26-3704879	501(C)(3)	15,197.	0.			GENERAL AND/OR PROGRAM SUPPORT
CAMP DORA GOLDING 5515 NEW UTRECHT AVENUE BROOKLYN, NY 11219	13-6000413	501(C)(3)	10,618.	0.			GENERAL AND/OR PROGRAM SUPPORT
CAMP RAMAH IN THE POCONOS 2100 ARCH STREET, 3RD FLOOR PHILADELPHIA, PA 19103	23-1607236	501(C)(3)	143,759.	0.			GENERAL AND/OR PROGRAM SUPPORT
CAMP RAMAH IN THE POCONOS 2100 ARCH STREET, 3RD FLOOR PHILADELPHIA, PA 19103	23-1607236	501(C)(3)	39,536.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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CAMPS AIRY & CAMP LOUISE FOUNDATION INC - 5750 PARK HEIGHTS AVENUE SUITE 306 - BALTIMORE, MD 21215	52-0563083	501(C)(3)	7,348.	0.			GENERAL AND/OR PROGRAM SUPPORT
CATHEDRAL SCHOOL OF ST JOHN THE DIVINE - 1047 AMSTERDAM AVENUE - NEW YORK, NY 10025	38-4036360	501(C)(3)	6,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET, 22ND FLOOR NEW YORK, NY 10038	13-3669731	501(C)(3)	50,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CHABAD LUBAVITCH OF UPPER MONTGOMERY COUNTY, INC. - 11520 DARNESTOWN ROAD - GAITHERSBURG, MD 20878	52-2072782	501(C)(3)	7,220.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CHABAD OF BAKERSFIELD INC 6901 MING AVENUE BAKERSFIELD, CA 93309	20-0796930	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CHALLAH FOR HUNGER 1900 MARKET STREET, 8TH FLOOR PHILADELPHIA, PA 19103	26-1540827	501(C)(3)	18,056.	0.			GENERAL AND/OR PROGRAM SUPPORT
CHALLAH FOR HUNGER 1900 MARKET STREET, 8TH FLOOR PHILADELPHIA, PA 19103	26-1540827	501(C)(3)	300.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CHASDEI ELIYAHU 200 HAVERFORD ROAD WYNNEWOOD, PA 19096	23-3017387	501(C)(3)	7,800.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CHEDER CHABAD - PHILADELPHIA 276 SOUTH BRYN MAWR AVENUE BRYAN MAWR, PA 19010	27-0854753	501(C)(3)	47,268.	0.			GENERAL AND/OR PROGRAM SUPPORT

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CHEDER CHABAD - PHILADELPHIA 276 SOUTH BRYN MAWR AVENUE BRYN MAWR, PA 19010	27-0854753	501(C)(3)	617.	0.			GENERAL AND/OR PROGRAM SUPPORT
CLEVELAND CLINIC FOUNDATION P.O. BOX 931517 CLEVELAND, OH 44193-1655	34-0714585	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION ADATH JESHURUN 7763 OLD YORK ROAD ELKINS PARK, PA 19027	23-1484192	501(C)(3)	31,985.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION ADATH JESHURUN 7763 OLD YORK ROAD ELKINS PARK, PA 19027	23-1484192	501(C)(3)	18,006.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION BETH AM ISRAEL 1301 HAGYS FORD ROAD PENN VALLEY, PA 19072	23-1389399	501(C)(3)	2,590.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION BETH AM ISRAEL 1301 HAGYS FORD ROAD PENN VALLEY, PA 19072	23-1389399	501(C)(3)	6,755.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION BETH EL 375 STONY HILL ROAD YARDLEY, PA 19067	23-1538398	501(C)(3)	28,811.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION BETH EL-NER TAMID 715 PAXON HOLLOW ROAD BROOMALL, PA 19008	23-1555443	501(C)(3)	4,384.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION BETH EL-NER TAMID 715 PAXON HOLLOW ROAD BROOMALL, PA 19008	23-1555443	501(C)(3)	3,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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CONGREGATION BETH OR 239 WELSH ROAD MAPLE GLEN, PA 19002	23-6005909	501(C)(3)	4,990.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION BETH OR 239 WELSH ROAD MAPLE GLEN, PA 19002	23-6005909	501(C)(3)	55,150.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION EMANU-EL OF THE CITY OF NEW YORK - ONE EAST 65TH STREET - NEW YORK, NY 10065	13-1623975	501(C)(3)	5,200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION KENESETH ISRAEL 2227 CHEW STREET ALLENTOWN, PA 18104	23-1489807	501(C)(3)	2,493.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION KENESETH ISRAEL 2227 CHEW STREET ALLENTOWN, PA 18104	23-1489807	501(C)(3)	4,310.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION KOL AMI 8201 HIGH SCHOOL ROAD ELKINS PARK, PA 19027	23-2771426	501(C)(3)	1,181.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION KOL AMI 8201 HIGH SCHOOL ROAD ELKINS PARK, PA 19027	23-2771426	501(C)(3)	7,180.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATION OHEV SHALOM 2 CHESTER ROAD WALLINGFORD, PA 19086	23-1457981	501(C)(3)	10,812.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION OHEV SHALOM 2 CHESTER ROAD WALLINGFORD, PA 19086	23-1457981	501(C)(3)	750.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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CONGREGATION OR AMI 708 RIDGE PIKE LAFAYETTE HILL, PA 19444	23-6050459	501(C)(3)	26,619.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION RODEPH SHALOM 615 NORTH BROAD STREET PHILADELPHIA, PA 19123-2495	23-1365228	501(C)(3)	28,831.	0.			GENERAL AND/OR PROGRAM SUPPORT
CONGREGATION RODEPH SHALOM 615 NORTH BROAD STREET PHILADELPHIA, PA 19123-2495	23-1365228	501(C)(3)	53,282.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
CONGREGATIONS OF SHAARE SHAMAYIM 9768 VERREE ROAD PHILADELPHIA, PA 19115-1996	23-6390516	501(C)(3)	29,750.	0.			GENERAL AND/OR PROGRAM SUPPORT
CYSTIC FIBROSIS FOUNDATION 2004 SPROUL ROAD #208 BROOMALL, PA 19008	23-2573569	501(C)(3)	16,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
CYSTIC FIBROSIS FOUNDATION 2004 SPROUL ROAD #208 BROOMALL, PA 19008	23-2573569	501(C)(3)	200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
DICKINSON COLLEGE DEVELOPMENT OFFICE, P.O. BOX 1773 CARLISLE, PA 17013-2896	23-1365954	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
DINAH INC 1315 WALNUT STREET, SUITE 320 PHILADELPHIA, PA 19107	81-5227810	501(C)(3)	30,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
DREXEL HILLEL (HILLEL AT DREXEL UNIVERSITY) - 118 NORTH 34TH STREET - PHILADELPHIA, PA 19104	81-3913374	501(C)(3)	81,984.	0.			GENERAL AND/OR PROGRAM SUPPORT

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DREXEL UNIVERSITY P.O. BOX 8215 PHILADELPHIA, PA 19101-9684	23-1352630	501(C)(3)	100,890.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
DYSAUTONOMIA FOUNDATION INC. 315 WEST 39TH STREET, SUITE 701 NEW YORK, NY 10018	13-6145280	501(C)(3)	5,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
EDEN VILLAGE CAMP INC 392 DENNYTOWN ROAD PUTNAM VALLEY, NY 10579	26-4373931	501(C)(3)	11,065.	0.			GENERAL AND/OR PROGRAM SUPPORT
FEDERATION EARLY LEARNING SERVICE (FELS) - DEVELOPMENT OFFICE, 10700 JAMISON AVENUE - PHILADELPHIA, PA 19116	23-1352554	501(C)(3)	6,361.	0.			GENERAL AND/OR PROGRAM SUPPORT
FEDERATION EARLY LEARNING SERVICE (FELS) - DEVELOPMENT OFFICE, 10700 JAMISON AVENUE - PHILADELPHIA, PA 19116	23-1352554	501(C)(3)	3,450.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FEDERATION HOUSING, INC. 8900 ROOSEVELT BOULEVARD PHILADELPHIA, PA 19115	23-2122054	501(C)(3)	94,460.	0.			GENERAL AND/OR PROGRAM SUPPORT
FERD AND GLADYS ALPERT JEWISH FAMILY & CHILDREN'S SERVICE OF PALM BEACH COUNTY - 5841 CORPORATE WAY, SUITE 200 - WEST PALM BEACH,	59-1520581	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FIRST PERSON ARTS INC. 443 WEST GIRARD AVENUE #2C PHILADELPHIA, PA 19123	23-3023995	501(C)(3)	25,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FIRST SERVE - NM INC. P.O. BOX 31904 SANTA FE, NM 87594	27-0044395	501(C)(3)	6,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET, 4TH FLOOR NEW YORK, NY 10001	22-3551013	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRANCIS OUMET SCHOLARSHIP FUND 300 ARNOLD PALMER BLVD. NORTON, MA 02766	04-2234126	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FREE LIBRARY OF PHILADELPHIA FOUNDATION - 1901 VINE STREET, SUITE 111 - PHILADELPHIA, PA 19103	52-1173474	501(C)(3)	56.	0.			GENERAL AND/OR PROGRAM SUPPORT
FREE LIBRARY OF PHILADELPHIA FOUNDATION - 1901 VINE STREET, SUITE 111 - PHILADELPHIA, PA 19103	52-1173474	501(C)(3)	12,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRESH AIR FUND 633 THIRD AVENUE, 14TH FLOOR NEW YORK, NY 10017	13-1656653	501(C)(3)	7,750.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRIENDS OF CHABAD TZFAS, INC 955 EASTERN PARKWAY BROOKLYN, NY 11213	46-3329144	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
FRIENDS OF ISRAEL SCOUTS, INC 575 8TH AVENUE 11TH FLOOR NEW YORK, NY 10018	13-3843506	501(C)(3)	5,900.	0.			GENERAL AND/OR PROGRAM SUPPORT
FRIENDS OF MCGILL UNIVERSITY P.O. BOX 28137 NEW YORK, NY 10087-8137	23-7054819	501(C)(3)	20,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRIENDS OF NEVE COLLEGE FOR WOMEN INC - 111 JOHN STREET SUITE 1720 - NEW YORK, NY 10038	13-3163148	501(C)(3)	12,058.	0.			GENERAL AND/OR PROGRAM SUPPORT

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FRIENDS OF THE ARAVA INSTITUTE 1320 CENTRE STREET SUITE 206 NEWTON CENTER, MA 02459	11-3485736	501(C)(3)	37,200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRIENDS OF THE ISRAEL DEFENSE FORCES (IDF) - P.O. BOX 4224 - NEW YORK, NY 10163	13-3156445	501(C)(3)	3,357.	0.			GENERAL AND/OR PROGRAM SUPPORT
FRIENDS OF THE ISRAEL DEFENSE FORCES (IDF) - P.O. BOX 4224 - NEW YORK, NY 10163	13-3156445	501(C)(3)	18,280.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRIENDS OF THE SCHUYLKILL NAVY 4 KELLY DRIVE, BOATHOUSE ROW PHILADELPHIA, PA 19130	23-2859243	501(C)(3)	250,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
FRIENDS OF YAD LAKASHISH/LIFELINE FOR THE OLD - P.O. BOX 494 - ENGLEWOOD, NJ 07631	76-0734439	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GATES OF ZION INC 500 FRANK WEST BURR BLVD. SUITE 47 TEANECK, NJ 07666	81-3125165	501(C)(3)	7,950.	0.			GENERAL AND/OR PROGRAM SUPPORT
GERMANTOWN JEWISH CENTRE 400 WEST ELLET STREET PHILADELPHIA, PA 19119	23-1396831	501(C)(3)	840.	0.			GENERAL AND/OR PROGRAM SUPPORT
GERMANTOWN JEWISH CENTRE 400 WEST ELLET STREET PHILADELPHIA, PA 19119	23-1396831	501(C)(3)	19,250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GERSHMAN Y 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106-2517	23-1352242	501(C)(3)	96,831.	0.			GENERAL AND/OR PROGRAM SUPPORT

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GERSHMAN Y 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106-2517	23-1352242	501(C)(3)	111,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GLOBAL CITIZEN YEAR 1625 CLAY STREET, SUITE 400 OAKLAND, CA 94612	26-3161342	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GOLDEN SLIPPER CENTER FOR SENIORS INC - 3901 CONSHOCKEN AVENUE - PHILADELPHIA, PA 19131	23-2793956	501(C)(3)	42,045.	0.			GENERAL AND/OR PROGRAM SUPPORT
GOLDEN SLIPPER CLUB AND CHARITIES 215 N. PRESIDENTIAL BLVD. 1ST FLOOR BALA CYNWYD, PA 19004	23-6430340	501(C)(3)	6,210.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GOLDEN SLIPPER CLUB CAMP 215 N. PRESIDENTIAL BLVD. 1ST FLOOR BALA CYNWYD, PA 19004	23-1312911	501(C)(3)	125,495.	0.			GENERAL AND/OR PROGRAM SUPPORT
GRATZ COLLEGE 7605 OLD YORK ROAD MELROSE PARK, PA 19027	23-1352642	501(C)(3)	78,081.	0.			GENERAL AND/OR PROGRAM SUPPORT
GRATZ COLLEGE 7605 OLD YORK ROAD MELROSE PARK, PA 19027	23-1352642	501(C)(3)	35,932.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GUIDELINE SERVICES, INC 4032 SPRUCE STREET PHILADELPHIA, PA 19104-4117	22-2464029	501(C)(3)	2,800.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
GUIDELINE SERVICES, INC 4032 SPRUCE STREET PHILADELPHIA, PA 19104-4117	22-2464029	501(C)(3)	62,780.	0.			GENERAL AND/OR PROGRAM SUPPORT

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HABONIM LABOR ZIONIST YOUTH, INC SUITE 353, 1000 DEAN STREET BROOKLYN, NY 11238	13-5596779	501(C)(3)	11,600.	0.			GENERAL AND/OR PROGRAM SUPPORT
HADAR BAIS YAAKOV, INC 351 LAWRENCE AVENUE LAKEWOOD, NJ 08701	22-3316403	501(C)(3)	5,250.	0.			GENERAL AND/OR PROGRAM SUPPORT
HADASSAH THE WOMEN'S ZIONIST ORGANIZATION OF AMERICA INC. - 40 WALL STREET - NEW YORK, NY 10005	13-1656651	501(C)(3)	35,180.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
HAND IN HAND AMERICAN FRIENDS OF CENTER FOR JEWISH-ARAB EDUCATION IN ISRAEL - P.O. BOX 80102 - PORTLAND, OR 97280	93-1269590	501(C)(3)	6,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
HAND IN HAND AMERICAN FRIENDS OF CENTER FOR JEWISH-ARAB EDUCATION IN ISRAEL - P.O. BOX 80102 - PORTLAND, OR 97280	93-1269590	501(C)(3)	24,982.	0.			GENERAL AND/OR PROGRAM SUPPORT
HAR ZION TEMPLE 1500 HAGYS FORD ROAD PENN VALLEY, PA 19072-1195	23-1365242	501(C)(3)	1,350.	0.			GENERAL AND/OR PROGRAM SUPPORT
HAR ZION TEMPLE 1500 HAGYS FORD ROAD PENN VALLEY, PA 19072-1195	23-1365242	501(C)(3)	19,059.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
HIAS AND COUNCIL MIGRATION SERVICE OF PHILADELPHIA, INC - 2100 ARCH STREET 3RD FLOOR - PHILADELPHIA, PA 19103	23-1405597	501(C)(3)	49,251.	0.			GENERAL AND/OR PROGRAM SUPPORT
HIAS AND COUNCIL MIGRATION SERVICE OF PHILADELPHIA, INC - 2100 ARCH STREET 3RD FLOOR - PHILADELPHIA, PA 19103	23-1405597	501(C)(3)	2,540.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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HOLOCAUST AWARENESS MUSEUM AND EDUCATION CENTER - KLEINLIFE - ROOM 210, 10100 JAMISON AVENUE - PHILADELPHIA, PA 19116	23-1969470	501(C)(3)	1,021.	0.			GENERAL AND/OR PROGRAM SUPPORT
HOLOCAUST AWARENESS MUSEUM AND EDUCATION CENTER - KLEINLIFE - ROOM 210, 10100 JAMISON AVENUE - PHILADELPHIA, PA 19116	23-1969470	501(C)(3)	36,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
HONOLULU MUSEUM OF ART 900 SOUTH BERETANIA STREET HONOLULU, HI 96814	99-0079713	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
HUB THEATRE COMPANY OF BOSTON INC. 150 ST. PAUL STREET #103 BROOKLINE, MA 02446	46-1283093	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
I.S. KOSLOFF TORAH ACADEMY HIGH SCHOOL FOR GIRLS - 50 MONTGOMERY AVENUE - BALA CYNWYD, PA 19004	45-2611143	501(C)(3)	56,479.	0.			GENERAL AND/OR PROGRAM SUPPORT
I.S. KOSLOFF TORAH ACADEMY HIGH SCHOOL FOR GIRLS - 50 MONTGOMERY AVENUE - BALA CYNWYD, PA 19004	45-2611143	501(C)(3)	1,460.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
INTERFAITHFAMILY COM INC 90 OAK STREET NEWTON, MA 02464	04-3577816	501(C)(3)	24,900.	0.			GENERAL AND/OR PROGRAM SUPPORT
INTERFAITHFAMILY COM INC 90 OAK STREET NEWTON, MA 02464	04-3577816	501(C)(3)	1,900.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
INTERNATIONAL DOCUMENTARY ASSOCIATION - 3470 WILSHIRE BLVD. SUITE 980 - LOS ANGELES, CA 90010	95-3911227	501(C)(3)	9,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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IOLANI SCHOOL 563 KAMOKU STREET HONOLULU, HI 96826	99-0073502	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ISRAEL GUIDE DOG CENTER FOR THE BLIND - 968 EASTON ROAD SUITE H - WARRINGTON, PA 18976	23-2519029	501(C)(3)	13,750.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
ISRAELI AMERICAN COUNCIL (IAC) 5900 CANOGA AVENUE SUITE 390 WOODLAND HILLS, CA 91367	22-3951652	501(C)(3)	15,500.	0.			GENERAL AND/OR PROGRAM SUPPORT
ISRALIGHT SOUTH FLORIDA INC. 9687 PAVAROTTI TER, #102 BOYNTON BEACH, FL 33437	65-0915662	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JACK M. BARRACK HEBREW ACADEMY 272 SOUTH BRYN MAWR AVENUE BRYN MAWR, PA 19010	23-1352614	501(C)(3)	263,417.	0.			GENERAL AND/OR PROGRAM SUPPORT
JACK M. BARRACK HEBREW ACADEMY 272 SOUTH BRYN MAWR AVENUE BRYN MAWR, PA 19010	23-1352614	501(C)(3)	33,950.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEVS HUMAN SERVICES 1845 WALNUT STREET, 7TH FLOOR PHILADELPHIA, PA 19103	23-1352118	501(C)(3)	535,264.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEVS HUMAN SERVICES 1845 WALNUT STREET, 7TH FLOOR PHILADELPHIA, PA 19103	23-1352118	501(C)(3)	2,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH ADOPTION AND FOSTER CARE OPTIONS INC (JAFCO) - 4200 NORTH UNIVERSITY DRIVE - SUNRISE, FL 33351	20-0898587	501(C)(3)	7,760.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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JEWISH AGENCY FOR ISRAEL - NORTH AMERICAN COUNCIL - 633 3RD AVENUE 21ST FLOOR - NEW YORK, NY 10017	23-0053483	501(C)(3)	34,182.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH CAMPUS ACTIVITIES BOARD T/A HILLEL OF GREATER PHILADELPHIA - 215 SOUTH 39TH STREET - PHILADELPHIA, PA 19104	23-1365179	501(C)(3)	262,524.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH CAMPUS ACTIVITIES BOARD T/A HILLEL OF GREATER PHILADELPHIA - 215 SOUTH 39TH STREET - PHILADELPHIA, PA 19104	23-1365179	501(C)(3)	5,560.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH COUNCIL FOR PUBLIC AFFAIRS 25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624104	501(C)(3)	19,520.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH COUNCIL FOR PUBLIC AFFAIRS 25 BROADWAY SUITE 1700 NEW YORK, NY 10004	13-1624104	501(C)(3)	2,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FAMILY & CHILDREN'S SERVICE OF GREATER PHILADELPHIA - 2100 ARCH STREET, 5TH FLOOR - PHILADELPHIA, PA 19103	23-1352026	501(C)(3)	1,524,301.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH FAMILY & CHILDREN'S SERVICE OF GREATER PHILADELPHIA - 2100 ARCH STREET, 5TH FLOOR - PHILADELPHIA, PA 19103	23-1352026	501(C)(3)	47,825.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FAMILY FOUNDATION 2845 HEDBERG DRIVE MINNETONKA, MN 55305	41-1873584	501(C)(3)	30,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FARM SCHOOL 707 SOUTH 50TH STREET 2ND FLOOR PHILADELPHIA, PA 19143	45-4100890	501(C)(3)	17,500.	0.			GENERAL AND/OR PROGRAM SUPPORT

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JEWISH FARM SCHOOL 707 SOUTH 50TH STREET 2ND FLOOR PHILADELPHIA, PA 19143	45-4100890	501(C)(3)	1,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FEDERATION OF PALM BEACH COUNTY - 1 HARVARD CIRCLE, SUITE 100 - WEST PALM BEACH, FL 33409	59-0948696	501(C)(3)	52,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FEDERATION OF SOUTH PALM BEACH COUNTY, INC. - 9901 DONNA KLEIN BLVD. - BOCA RATON, FL 33428	59-1945109	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FEDERATION OF SOUTHERN NEW JERSEY - 1301 SPRINGDALE ROAD SUITE 200 - CHERRY HILL, NJ 08003-2761	21-0634489	501(C)(3)	93,805.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH FEDERATION OF SOUTHERN NEW JERSEY - 1301 SPRINGDALE ROAD SUITE 200 - CHERRY HILL, NJ 08003-2761	21-0634489	501(C)(3)	7,050.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 NEW YORK, NY 10001	23-2742482	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH LEARNING VENTURE 261 OLD YORK ROAD SUITE 720 JENKINTOWN, PA 19046-3725	23-2473518	501(C)(3)	721,726.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH LEARNING VENTURE 261 OLD YORK ROAD SUITE 720 JENKINTOWN, PA 19046-3725	23-2473518	501(C)(3)	18,058.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH NATIONAL FUND 78 RANDALL AVENUE NEW YORK, NY 10021	13-1659627	501(C)(3)	4,957.	0.			GENERAL AND/OR PROGRAM SUPPORT

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JEWISH NATIONAL FUND 78 RANDALL AVENUE NEW YORK, NY 10021	13-1659627	501(C)(3)	39,550.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH RECONSTRUCTIONIST CAMPING CORPORATION (CAMP HAVAYA) - 1299 CHURCH ROAD - WYNCOTE, PA 19095-1824	36-4478803	501(C)(3)	53,500.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH RELIEF AGENCY 225 EAST CITY AVENUE SUITE 210 BALA CYNWYD, PA 19004	26-2578017	501(C)(3)	113,910.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH RELIEF AGENCY 225 EAST CITY AVENUE SUITE 210 BALA CYNWYD, PA 19004	26-2578017	501(C)(3)	44,780.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	13-0887640	501(C)(3)	4,957.	0.			GENERAL AND/OR PROGRAM SUPPORT
JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	13-0887640	501(C)(3)	5,410.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JEWISH WOMEN'S ARCHIVE ONE HARVARD STREET BROOKLINE, MA 02445	04-3293188	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JPRO NETWORK INC 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004	13-1624105	501(C)(3)	12,500.	0.			GENERAL AND/OR PROGRAM SUPPORT
JUDITH CREED HORIZONS FOR ACHIEVING INDEPENDENCE (JCHAI) - 274 SOUTH BRYN MAWR AVENUE - BRYN MAWR, PA 19010-2105	23-2493728	501(C)(3)	50,400.	0.			GENERAL AND/OR PROGRAM SUPPORT

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JUDITH CREED HORIZONS FOR ACHIEVING INDEPENDENCE (JCHAI) - 274 SOUTH BRYN MAWR AVENUE - BRYN MAWR, PA 19010-2105	23-2493728	501(C)(3)	11,250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JUPITER MEDICAL CENTER FOUNDATION, INC. - 1210 SOUTH OLD DIXIE HIGHWAY - JUPITER, FL 33458-9972	65-0132406	501(C)(3)	16,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
JUVENILE DIABETES RESEARCH FOUNDATION INTERNATIONAL - 26 BROADWAY, 14TH FLOOR - NEW YORK, NY 10004	23-1907729	501(C)(3)	7,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
KAISERMAN JEWISH COMMUNITY CENTER 45 HAVERFORD ROAD WYNNEWOOD, PA 19096	27-0841715	501(C)(3)	88,142.	0.			GENERAL AND/OR PROGRAM SUPPORT
KAISERMAN JEWISH COMMUNITY CENTER 45 HAVERFORD ROAD WYNNEWOOD, PA 19096	27-0841715	501(C)(3)	242,676.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
KENSETH ISRAEL REFORM CONGREGATION - 8339 OLD YORK ROAD - ELKINS PARK, PA 19027	23-1365269	501(C)(3)	14,266.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
KESHER ISRAEL CONGREGATION 1000 POTTSTOWN PIKE WEST CHESTER, PA 19380	23-1948656	501(C)(3)	35,889.	0.			GENERAL AND/OR PROGRAM SUPPORT
KLEINLIFE 10100 JAMISON AVENUE PHILADELPHIA, PA 19116	27-0840848	501(C)(3)	1,229,170.	0.			GENERAL AND/OR PROGRAM SUPPORT
KLEINLIFE 10100 JAMISON AVENUE PHILADELPHIA, PA 19116	27-0840848	501(C)(3)	54,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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KOHELET YESHIVA 223 NORTH HIGHLAND AVENUE MERION STATION, PA 19066	23-2915026	501(C)(3)	129,593.	0.			GENERAL AND/OR PROGRAM SUPPORT
KOHELET YESHIVA 223 NORTH HIGHLAND AVENUE MERION STATION, PA 19066	23-2915026	501(C)(3)	49,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
KOL TZEDEK 707 SOUTH 50TH STREET PHILADELPHIA, PA 19143	20-2857448	501(C)(3)	25,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
LAST CALL FOUNDATION 73 ELM STREET COHASSET, MA 02025	46-5415002	501(C)(3)	7,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
LEHIGH UNIVERSITY 306 SOUTH NEW STREET, SUITE 500 BETHLEHEM, PA 18015-1652	24-0795445	501(C)(3)	20,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
LIMMUD NA 2001 WILSHIRE BLVD SUITE 400 SANTA MONICA, CA 90403	81-4909696	501(C)(3)	5,070.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
LOWER MERION SYNAGOGUE P.O. BOX 2528 BALA CYNWYD, PA 19004	23-2615920	501(C)(3)	42,126.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
LYMPHOMA RESEARCH FOUNDATION WALL STREET PLAZA, 88 PINE STREET, NEW YORK, NY 10005	95-4335088	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MADLYN AND LEONARD ABRAMSON CENTER FOR JEWISH LIFE AND SUBSIDIARIES - 1425 HORSHAM ROAD - NORTH WALES, PA 19454-1320	23-2083077	501(C)(3)	230,768.	0.			GENERAL AND/OR PROGRAM SUPPORT

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MADLYN AND LEONARD ABRAMSON CENTER FOR JEWISH LIFE AND SUBSIDIARIES - 1425 HORSHAM ROAD - NORTH WALES, PA 19454-1320	23-2083077	501(C)(3)	52,050.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MAIN LINE REFORM TEMPLE BETH ELOHIM - 410 MONTGOMERY AVENUE - WYNNEWOOD, PA 19096	23-1494772	501(C)(3)	280.	0.			GENERAL AND/OR PROGRAM SUPPORT
MAIN LINE REFORM TEMPLE BETH ELOHIM - 410 MONTGOMERY AVENUE - WYNNEWOOD, PA 19096	23-1494772	501(C)(3)	19,086.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MAKOM COMMUNITY 2013 SANSOM STREET PHILADELPHIA, PA 19103	46-4777001	501(C)(3)	121,819.	0.			GENERAL AND/OR PROGRAM SUPPORT
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON, MA 02215	04-2108374	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MEDECINS SANS FRONTIERES USA INC 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	318.	0.			GENERAL AND/OR PROGRAM SUPPORT
MEDECINS SANS FRONTIERES USA INC 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	86,881.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
METROPOLITAN OPERA ASSOCIATION INC 30 LINCOLN CENTER PLAZA, 6TH FLOOR NEW YORK, NY 10023	13-1624087	501(C)(3)	25,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MIDSTATES HABONIM CAMPING ASSOC. INC - 2100 ARCH STREET 4TH FLOOR - PHILADELPHIA, PA 19103	23-6005866	501(C)(3)	73,289.	0.			GENERAL AND/OR PROGRAM SUPPORT

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MINDING YOUR MIND 124 SIBLEY AVENUE ARDMORE, PA 19003	20-8448707	501(C)(3)	43,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MISHKAN SHALOM 4101 FREELAND AVENUE PHILADELPHIA, PA 19128	23-2518433	501(C)(3)	12,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MOISHE HOUSE 441 SAXONY ROAD ENCINITAS, CA 92024	26-2599786	501(C)(3)	24,400.	0.			GENERAL AND/OR PROGRAM SUPPORT
MORRIS AND ROSE CASKEY TORAH ACADEMY OF GREATER PHILADELPHIA - 742 ARGYLE ROAD - WYNNEWOOD, PA 19096	23-1645684	501(C)(3)	191,148.	0.			GENERAL AND/OR PROGRAM SUPPORT
MORRIS AND ROSE CASKEY TORAH ACADEMY OF GREATER PHILADELPHIA - 742 ARGYLE ROAD - WYNNEWOOD, PA 19096	23-1645684	501(C)(3)	6,244.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MOVING TRADITIONS 8380 OLD YORK ROAD, SUITE 4300 ELKINS PARK, PA 19027	34-2015014	501(C)(3)	74,040.	0.			GENERAL AND/OR PROGRAM SUPPORT
MOVING TRADITIONS 8380 OLD YORK ROAD, SUITE 4300 ELKINS PARK, PA 19027	34-2015014	501(C)(3)	15,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
MUSE SCHOOL 1666 LAS VIRGENES CANYON ROAD CALABASSAS, CA 91302	20-5494321	501(C)(3)	21,700.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NASHIRAH THE JEWISH CHORALE OF GREATER PHILADELPHIA - P.O. BOX 22494 - PHILADELPHIA, PA 19110-2494	52-2388442	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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NATIONAL ABORTION FEDERATION 1090 VERMONT AVENUE, NW, SUITE 1000 WASHINGTON, DC 20005	43-1097957	501(C)(3)	7,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL ADVOCATES FOR PREGNANT WOMEN - 875 6TH AVENUE, SUITE 1807 - NEW YORK, NY 10001	52-2282183	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL LIBERTY MUSEUM 321 CHESTNUT STREET PHILADELPHIA, PA 19106	23-2788633	501(C)(3)	43,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL MULTIPLE SCLEROSIS SOCIETY - 733 THIRD AVENUE - NEW YORK, NY 10017-4057	13-5661935	501(C)(3)	20,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY - 101 SOUTH INDEPENDENCE MALL EAST - PHILADELPHIA, PA 19106-2517	23-7379280	501(C)(3)	5,394.	0.			GENERAL AND/OR PROGRAM SUPPORT
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY - 101 SOUTH INDEPENDENCE MALL EAST - PHILADELPHIA, PA 19106-2517	23-7379280	501(C)(3)	88,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL NETWORK OF ABORTION FUNDS P.O. BOX 22457 PHILADELPHIA, PA 19110	04-3236982	501(C)(3)	17,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
NATIONAL RAMAH COMMISSION, INC 3080 BROADWAY NEW YORK, NY 10027	13-6161110	501(C)(3)	12,298.	0.			GENERAL AND/OR PROGRAM SUPPORT
NEW YORK HISTORICAL SOCIETY 170 CENTRAL PARK W AT RICHARD GILDE NEW YORK, NY 10024	13-1624124	501(C)(3)	11,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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NJ FEDERATION OF YMHA & YWHA 21 PLYMOUTH STREET FAIRFIELD, NJ 07004-1615	22-1487266	501(C)(3)	35,154.	0.			GENERAL AND/OR PROGRAM SUPPORT
NYU LANGONE MEDICAL CENTER ONE PARK AVE 5TH FLOOR NEW YORK, NY 10016	13-3971298	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
OLD YORK ROAD TEMPLE-BETH AM 971 OLD YORK ROAD ABINGTON, PA 19001	23-1583642	501(C)(3)	1,050.	0.			GENERAL AND/OR PROGRAM SUPPORT
OLD YORK ROAD TEMPLE-BETH AM 971 OLD YORK ROAD ABINGTON, PA 19001	23-1583642	501(C)(3)	4,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
OROT 7601 OLD YORK ROAD MELROSE PARK, PA 19027	20-0803538	501(C)(3)	24,451.	0.			GENERAL AND/OR PROGRAM SUPPORT
OROT 7601 OLD YORK ROAD MELROSE PARK, PA 19027	20-0803538	501(C)(3)	12,050.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
OXFAM AMERICA 226 CAUSEWAY STREET 5TH FLOOR BOSTON, MA 02114	23-7069110	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PALM BEACH OPERA 1800 S. AUSTRALIAN AVENUE SUITE 301 WEST PALM BEACH, FL 33409	59-1060864	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PARK AVENUE SYNAGOGUE 50 EAST 87TH STREET NEW YORK, NY 10128	13-1860028	501(C)(3)	97,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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PARKINSON COUNCIL 111 PRESIDENTIAL BOULEVARD SUITE 14 BALA CYNWYD, PA 19004	91-1803234	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PASSOVER LEAGUE OF PHILADELPHIA 215 NORTH PRESIDENTIAL BLVD. 1ST FL BALA CYNWYD, PA 19004	23-6267034	501(C)(3)	16,983.	0.			GENERAL AND/OR PROGRAM SUPPORT
PASSOVER LEAGUE OF PHILADELPHIA 215 NORTH PRESIDENTIAL BLVD. 1ST FL BALA CYNWYD, PA 19004	23-6267034	501(C)(3)	250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PENN STATE HILLEL 114 PASQUERILLA SPIRITUAL CENTER UNIVERSITY PARK, PA 16802	38-3829311	501(C)(3)	53,600.	0.			GENERAL AND/OR PROGRAM SUPPORT
PENN STATE HILLEL 114 PASQUERILLA SPIRITUAL CENTER UNIVERSITY PARK, PA 16802	38-3829311	501(C)(3)	5,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PENNSYLVANIA JEWISH COALITION 800 NORTH THIRD STREET, SUITE 403 HARRISBURG, PA 17102	23-2210499	501(C)(4)	73,200.	0.			GENERAL AND/OR PROGRAM SUPPORT
PHILABUNDANCE 3616 SUITE GALLOWAY STREET PHILADELPHIA, PA 19148	23-2290505	501(C)(3)	656.	0.			GENERAL AND/OR PROGRAM SUPPORT
PHILABUNDANCE 3616 SUITE GALLOWAY STREET PHILADELPHIA, PA 19148	23-2290505	501(C)(3)	18,418.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA BAR FOUNDATION 1101 MARKET STREET 11TH FLOOR PHILADELPHIA, PA 19107-2911	23-1660797	501(C)(3)	30,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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PHILADELPHIA CITY ROWING, INC. 450 PLYMOUTH ROAD, SUITE 305 PLYMOUTH MEETING, PA 19462	27-1522343	501(C)(3)	50,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA HOLOCAUST REMEMBRANCE FOUNDATION INC - 1617 JFK BLVD. 20TH FLOOR SUITE 2015 - PHILADELPHIA, PA 19103	20-1932196	501(C)(3)	23,433.	0.			GENERAL AND/OR PROGRAM SUPPORT
PHILADELPHIA HOLOCAUST REMEMBRANCE FOUNDATION INC - 1617 JFK BLVD. 20TH FLOOR SUITE 2015 - PHILADELPHIA, PA 19103	20-1932196	501(C)(3)	82,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA MURAL ARTS ADVOCATES 1729 MOUNT VERNON STREET PHILADELPHIA, PA 19130	23-2876470	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA MUSEUM OF ART P.O. BOX 7646 PHILADELPHIA, PA 19101	23-1365388	501(C)(3)	25,056.	0.			GENERAL AND/OR PROGRAM SUPPORT
PHILADELPHIA MUSEUM OF ART P.O. BOX 7646 PHILADELPHIA, PA 19101	23-1365388	501(C)(3)	61,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA ORCHESTRA ASSOCIATION ONE SOUTH BROAD STREET 14TH FLOOR PHILADELPHIA, PA 19107	23-1352289	501(C)(3)	21,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHILADELPHIA YOUTH BASKETBALL INC. 1735 MARKET STREET FLOOR 50 PHILADELPHIA, PA 19103	47-3758442	501(C)(3)	13,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PHOENIX COUNTRY DAY SCHOOL 3901 EAST STANFORD DRIVE PARADISE VLY, AZ 85253	86-0172671	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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PINEMERE CAMP ASSOCIATION INC 4100 MAIN STREET, SUITE 301 PHILADELPHIA, PA 19127	23-1429830	501(C)(3)	94,435.	0.			GENERAL AND/OR PROGRAM SUPPORT
PINEMERE CAMP ASSOCIATION INC 4100 MAIN STREET, SUITE 301 PHILADELPHIA, PA 19127	23-1429830	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PLANNED PARENTHOOD FEDERATION OF AMERICA INC. - 123 WILLIAM STREET 10TH FLOOR - NEW YORK, NY 10038	13-1644147	501(C)(3)	90,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
POLITZ HEBREW ACADEMY OF NORTHEAST PHILADELPHIA - 9225 OLD BUSTLETON AVENUE - PHILADELPHIA, PA 19115	22-2436383	501(C)(3)	210,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
POLITZ HEBREW ACADEMY OF NORTHEAST PHILADELPHIA - 9225 OLD BUSTLETON AVENUE - PHILADELPHIA, PA 19115	22-2436383	501(C)(3)	617.	0.			GENERAL AND/OR PROGRAM SUPPORT
PRELUDE BEHAVIORAL SERVICES 430 SOUTHGATE AVENUE IOWA CITY, IA 52240	42-0946031	501(C)(3)	20,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PRISON POLICY INITIATIVE, INC P.O. BOX 127 NORTHAMPTON, MA 01061	20-3671130	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PROJECT H.O.M.E. 1515 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130	23-2555950	501(C)(3)	318.	0.			GENERAL AND/OR PROGRAM SUPPORT
PROJECT H.O.M.E. 1515 FAIRMOUNT AVENUE PHILADELPHIA, PA 19130	23-2555950	501(C)(3)	5,700.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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PROPUBLICA 155 AVENUE OF THE AMERICAS, 13TH FL NEW YORK, NY 10013	14-2007220	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
PUBLIC CITIZENS FOR CHILDREN AND YOUTH - 1709 BENJAMIN FRANKLIN PARKWAY, 6TH FLOOR - PHILADELPHIA, PA 19103	23-2137461	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
RAYMOND AND RUTH PERELMAN JEWISH DAY SCHOOL - 49 HAVERFORD ROAD - WYNEWOOD, PA 19096-3628	23-1496890	501(C)(3)	255,124.	0.			GENERAL AND/OR PROGRAM SUPPORT
RAYMOND AND RUTH PERELMAN JEWISH DAY SCHOOL - 49 HAVERFORD ROAD - WYNEWOOD, PA 19096-3628	23-1496890	501(C)(3)	61,863.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
RECONSTRUCTIONIST RABBINICAL COLLEGE - 1299 CHURCH ROAD - WYNCOTE, PA 19095-1898	23-1710675	501(C)(3)	55,608.	0.			GENERAL AND/OR PROGRAM SUPPORT
RECONSTRUCTIONIST RABBINICAL COLLEGE - 1299 CHURCH ROAD - WYNCOTE, PA 19095-1898	23-1710675	501(C)(3)	1,800.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
REFUGEE & IMMIGRANT CENTER FOR EDUCATION & LEGAL SERVICES - 1305 NORTH FLORES STREET - SAN ANTONIO, TX 78212	74-2436920	501(C)(3)	5,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
RESOURCES FOR HUMAN DEVELOPMENT INC. - 4700 WISSAHICKON AVENUE, SUITE # 126 - PHILADELPHIA, PA 19144-4248	23-1727133	501(C)(3)	12,950.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SHALOM INSTITUTE CAMP AND CONFERENCE CENTER - 34342 MULHOLLAND HIGHWAY - MALIBU, CA 90265	84-1652923	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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SMALL PROPERTY OWNERS ASSOCIATION NEWSLETTER INC. - 172 HARVARD STREET APARTMENT 1 - BROOKLINE, MA 02446	83-0465281	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SMITH MEMORIAL PLAYGROUND & PLAYHOUSE INC. - 3500 RESERVOIR DRIVE - PHILADELPHIA, PA 19121-1095	23-1353547	501(C)(3)	5,850.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SOCIETY HILL SYNAGOGUE 418 SPRUCE STREET PHILADELPHIA, PA 19106	23-7113442	501(C)(3)	350.	0.			GENERAL AND/OR PROGRAM SUPPORT
SOCIETY HILL SYNAGOGUE 418 SPRUCE STREET PHILADELPHIA, PA 19106	23-7113442	501(C)(3)	6,733.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SOLOMON R. GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK, NY 10128	13-5562233	501(C)(3)	26,822.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SONNY HILL COMMUNITY INVOLVEMENT LEAGUE INC. - 429 SOUTH 50TH STREET - PHILADELPHIA, PA 19143	23-1927304	501(C)(3)	7,200.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SOUTHAMPTON HOSPITAL FOUNDATION INC - 57 HAMPTON ROAD, SUITE 202 - SOUTHAMPTON, NY 11968	11-3466516	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
SOUTHERN POVERTY LAW CENTER, INC. 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	63-0598743	501(C)(3)	14,650.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
STEPHEN S. WISE TEMPLE 15500 STEPHEN SOUTH WISE DRIVE LOS ANGELES, CA 90077	95-6087552	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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TAPESTRY HEALTH SYSTEMS, INC. 296 NONOTUCK STREET FLORENCE, MA 01062	23-7303142	501(C)(3)	16,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE ADATH ISRAEL OF THE MAIN LINE - 250 NORTH HIGHLAND AVENUE - MERION STATION, PA 19066-1799	23-1431499	501(C)(3)	2,860.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE ADATH ISRAEL OF THE MAIN LINE - 250 NORTH HIGHLAND AVENUE - MERION STATION, PA 19066-1799	23-1431499	501(C)(3)	5,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE BETH HILLEL - BETH EL 1001 REMINGTON ROAD WYNNEWOOD, PA 19096	04-3683148	501(C)(3)	27,460.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE BETH HILLEL - BETH EL 1001 REMINGTON ROAD WYNNEWOOD, PA 19096	04-3683148	501(C)(3)	40,588.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE BETH ZION-BETH ISRAEL 300 SOUTH 18TH STREET PHILADELPHIA, PA 19103	23-1501180	501(C)(3)	2,000.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE BETH ZION-BETH ISRAEL 300 SOUTH 18TH STREET PHILADELPHIA, PA 19103	23-1501180	501(C)(3)	17,957.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE EMANU-EL OF MYRTLE BEACH 406 65TH AVENUE NORTH MYRTLE BEACH, SC 29572	57-0691664	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE EMANU-EL OF PALM BEACH 190 NORTH COUNTY ROAD PALM BEACH, FL 33480	59-1027143	501(C)(3)	8,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TEMPLE HILLEL 1441 NORRIS STREET PHILADELPHIA, PA 19121	82-5358584	501(C)(3)	550,981.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE SHOLOM IN BROOMALL 55 NORTH CHURCH LANE BROOMALL, PA 19008	23-6050744	501(C)(3)	34,651.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE SINAI 1401 NORTH LIMEKILN PIKE DRESHER, PA 19025	23-1413673	501(C)(3)	2,030.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE SINAI 1401 NORTH LIMEKILN PIKE DRESHER, PA 19025	23-1413673	501(C)(3)	12,320.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TEMPLE UNIVERSITY INSTITUTIONAL ADVANCEMENT, P.O. BOX 827651 - PHILADELPHIA, PA 19182-7651	23-1365971	501(C)(3)	84.	0.			GENERAL AND/OR PROGRAM SUPPORT
TEMPLE UNIVERSITY INSTITUTIONAL ADVANCEMENT, P.O. BOX 827651 - PHILADELPHIA, PA 19182-7651	23-1365971	501(C)(3)	11,250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE BARNES FOUNDATION 2025 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA, PA 19130	23-6000149	501(C)(3)	22,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE CHEVRA INC 2002 LUDLOW STREET PHILADELPHIA, PA 19103	20-1261430	501(C)(3)	61,060.	0.			GENERAL AND/OR PROGRAM SUPPORT
THE CHEVRA INC 2002 LUDLOW STREET PHILADELPHIA, PA 19103	20-1261430	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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THE CHILDREN'S HOSPITAL OF PHILADELPHIA FOUNDATION - 3401 CIVIC CENTER BOULEVARD - PHILADELPHIA, PA 19104	23-2237932	501(C)(3)	52,600.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE EPISCOPAL ACADEMY ALUMNI & DEVELOPMENT OFFICE, 1785 BISHOP WHITE DRIVE - NEWTOWN SQUARE, PA 19	23-1370500	501(C)(3)	12,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE ETZ CHAIM CENTER FOR JEWISH STUDIES - 7900 HIGH SCHOOL ROAD - ELKINS PARK, PA 19027	23-2742921	501(C)(3)	805.	0.			GENERAL AND/OR PROGRAM SUPPORT
THE ETZ CHAIM CENTER FOR JEWISH STUDIES - 7900 HIGH SCHOOL ROAD - ELKINS PARK, PA 19027	23-2742921	501(C)(3)	5,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE FEMALE HEBREW BENEVOLENT SOCIETY OF PHILADELPHIA CORPORATION - 2125 DELANCEY PLACE - PHILADELPHIA, PA 19103	23-6269039	501(C)(3)	26,735.	0.			GENERAL AND/OR PROGRAM SUPPORT
THE FEMALE HEBREW BENEVOLENT SOCIETY OF PHILADELPHIA CORPORATION - 2125 DELANCEY PLACE - PHILADELPHIA, PA 19103	23-6269039	501(C)(3)	9,567.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE FRIENDSHIP CIRCLE PHILADELPHIA REGION INC - 754 SOUTH 9TH STREET 3RD FLOOR - PHILADELPHIA, PA 19147	27-1039799	501(C)(3)	74,470.	0.			GENERAL AND/OR PROGRAM SUPPORT
THE FRIENDSHIP CIRCLE PHILADELPHIA REGION INC - 754 SOUTH 9TH STREET 3RD FLOOR - PHILADELPHIA, PA 19147	27-1039799	501(C)(3)	2,780.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004-1010	13-1624240	501(C)(3)	4,103,370.	0.			GENERAL AND/OR PROGRAM SUPPORT

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THE JEWISH FEDERATIONS OF NORTH AMERICA - 25 BROADWAY, SUITE 1700 - NEW YORK, NY 10004-1010	13-1624240	501(C)(3)	22,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE LEONARD & MADLYN ABRAMSON FAMILY CANCER RESEARCH INSTITUTE - 2929 WALNUT STREET SUITE 300 - PHILADELPHIA, PA 19104-5099	23-2929823	501(C)(3)	5,020.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE LITERACY PROJECT 15 BANK ROW, SUITE C GREENFIELD, MA 01301	04-2907399	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE MESIVTA HIGH SCHOOL OF GREATER PHILADELPHIA - 314 LEVERING MILL ROAD - BALA CYNWYD, PA 19004	46-3823388	501(C)(3)	50,011.	0.			GENERAL AND/OR PROGRAM SUPPORT
THE MESIVTA HIGH SCHOOL OF GREATER PHILADELPHIA - 314 LEVERING MILL ROAD - BALA CYNWYD, PA 19004	46-3823388	501(C)(3)	1,583.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE PARENT PROJECT FOR MUSCULAR DYSTROPHY RESERCH INC - 401 HACKENSACK AVENUE, 9TH FLOOR - HACKENSACK, NJ 07601	31-1405490	501(C)(3)	25,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE SALVATION ARMY 440 WEST NYACK ROAD, P.O. BOX C-635 WEST NYACK, NY 10994	13-5562351	501(C)(3)	10,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE SISKIYOU SCHOOL 631 CLAY STREET ASHLAND, OR 97520	82-0540335	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET, SUITE 900 SAN FRANCISCO, CA 94104	23-7222333	501(C)(3)	50,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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THE VOTER PARTICIPATION CENTER 1707 L STREET, NORTHWEST, SUITE 300 WASHINGTON, DC 20036	55-0889748	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THE WRITERS ROOM 740 BROADWAY, SUITE 1201 NEW YORK CITY, NY 10003	13-2931112	501(C)(3)	28,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
THOMAS JEFFERSON UNIVERSITY OFFICE OF INSTITUTIONAL ADVANCEMENT, 125 SOUTH 9TH STREET SUITE 600 - PHILAD	23-1352651	501(C)(3)	5,850.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TIFERET BET ISRAEL 1920 SKIPPACK PIKE BLUE BELL, PA 19422	23-2536273	501(C)(3)	1,960.	0.			GENERAL AND/OR PROGRAM SUPPORT
TIFERET BET ISRAEL 1920 SKIPPACK PIKE BLUE BELL, PA 19422	23-2536273	501(C)(3)	15,250.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TLALIM TOURS, INC 5185 MACARTHUR BLVD. SUITE 640 WASHINGTON, DC 20016	26-1646707	501(C)(3)	11,700.	0.			GENERAL AND/OR PROGRAM SUPPORT
TRIBE 12 1900 MARKET STREET, FLOOR 8 PHILADELPHIA, PA 19103	27-1610125	501(C)(3)	202,925.	0.			GENERAL AND/OR PROGRAM SUPPORT
TRIBE 12 1900 MARKET STREET, FLOOR 8 PHILADELPHIA, PA 19103	27-1610125	501(C)(3)	80,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TRISKELES FOUNDATION 707 EAGLEVIEW BOULEVARD, SUITE 105 EXTON, PA 19341	75-3023740	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRUSTEES OF THE PUBLIC SCHOOL OF GERMANTOWN - P.O. BOX 287, 340 MORRIS ROAD - FORT WASHINGTON, PA 19034	23-1352639	501(C)(3)	38,750.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 2929 WALNUT STREET SUITE 300 - PHILADELPHIA, PA 19104-5099	23-1352685	501(C)(3)	30,332.	0.			GENERAL AND/OR PROGRAM SUPPORT
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 2929 WALNUT STREET SUITE 300 - PHILADELPHIA, PA 19104-5099	23-1352685	501(C)(3)	1,034,575.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
TULANE UNIVERSITY P.O. BOX 61075 NEW ORLEANS, LA 70161-9886	72-0423889	501(C)(3)	18,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UJA FEDERATION OF NEW YORK 130 EAST 59TH STREET NEW YORK, NY 10022	51-0172429	501(C)(3)	25,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNION FOR REFORM JUDAISM - URJ 633 3RD AVENUE 7TH FLOOR NEW YORK, NY 10017	13-1663143	501(C)(3)	122,662.	0.			GENERAL AND/OR PROGRAM SUPPORT
UNION FOR REFORM JUDAISM - URJ 633 3RD AVENUE 7TH FLOOR NEW YORK, NY 10017	13-1663143	501(C)(3)	1,460.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNION OF ORTHODOX JEWISH CONGREGATIONS OF AMERICA - 11 BROADWAY 14 FLOOR - NEW YORK, NY 10004	13-5623717	501(C)(3)	11,787.	0.			GENERAL AND/OR PROGRAM SUPPORT
UNION OF ORTHODOX JEWISH CONGREGATIONS OF AMERICA - 11 BROADWAY, 14TH FLOOR - NEW YORK, NY 10004	13-5623717	501(C)(3)	1,100.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM (USY) - 120 BROADWAY, SUITE 1540 - NEW YORK, NY 10271-0016	13-1659707	501(C)(3)	5,150.	0.			GENERAL AND/OR PROGRAM SUPPORT
UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM (USY) - 120 BROADWAY, SUITE 1540 - NEW YORK, NY 10271-0016	13-1659707	501(C)(3)	8,400.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNITED WAY OF GREATER PHILADELPHIA & SOUTHERN NEW JERSEY - 1709 BENJAMIN FRANKLIN PARKWAY - PHILADELPHIA, PA 19103	23-1556045	501(C)(3)	75,055.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNITED WAY OF RHODE ISLAND, INC. 50 VALLEY STREET PROVIDENCE, RI 02906	05-0276059	501(C)(3)	60,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNIVERSITY OF ROCHESTER P.O. BOX 270032 ROCHESTER, NY 14627-0032	16-0743209	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
UNIVERSITY OF THE ARTS 320 SOUTH BROAD STREET PHILADELPHIA, PA 19102	23-1639911	501(C)(3)	16,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
WESLEY ENHANCED LIVING MAIN LINE 100 HALCYON DRIVE MEDIA, PA 19063	23-2090256	501(C)(3)	15,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
WESTMARK SCHOOL 5461 LOUISE AVENUE ENCINO, CA 91316	95-4616645	501(C)(3)	25,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
WESTSIDE NEIGHBORHOOD SCHOOL 5401 BEETHOVEN STREET LOS ANGELES, CA 90066	95-3551091	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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WGBH EDUCATIONAL FOUNDATION ONE GUEST STREET BOSTON, MA 02135	04-2104397	501(C)(3)	7,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
WHYY INC. INDEPENDENCE MALL WEST, 150 NORTH SIXTH STREET - PHILADELPHIA, PA 19106	23-1438083	501(C)(3)	7,150.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
WILLS EYE HOSPITAL 840 WALNUT STREET, SUITE 1520 PHILADELPHIA, PA 19107	23-6000204	501(C)(3)	4,957.	0.			GENERAL AND/OR PROGRAM SUPPORT
WILLS EYE HOSPITAL 840 WALNUT STREET, SUITE 1520 PHILADELPHIA, PA 19107	23-6000204	501(C)(3)	1,832.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
YESHIVAT MAHARAT 3700 HENRY HUDSON PARKWAY BRONX, NY 10463	01-0954142	501(C)(3)	137,500.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
YMCA OF HONOLULU 1441 PALI HIGHWAY HONOLULU, HI 96813	99-0073533	501(C)(3)	5,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS
YOUNG ISRAEL OF THE MAIN LINE P.O. BOX 117 BALA CYNWYD, PA 19004	23-2886892	501(C)(3)	6,000.	0.			GENERAL AND/OR PROGRAM SUPPORT - DONOR ADVISED FUNDS

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**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIP	42	211,392.	0.		

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART I, LINE 2:**

**PROGRAM ALLOCATIONS GRANTMAKING AND MONITORING POLICIES & PROCEDURES**

**GRANTS SHALL BE CONSISTENT WITH THE GENERAL PURPOSES OF THE JEWISH FEDERATION. GRANTS ARE TO BE MADE PRIMARILY, BUT NOT EXCLUSIVELY, TO JEWISH ORGANIZATIONS IN THE GREATER PHILADELPHIA AREA AND AROUND THE WORLD.**

**GRANTS SHALL BE USED FOR ONE OF THE FOLLOWING PURPOSES:**

**- TO FUND PROGRAMS ALIGNED WITH THE PRIORITIES OF OUR JEWISH FEDERATION, AS DETERMINED BY THE BOARD OF DIRECTORS AND THE VARIOUS VOLUNTEER COMMITTEES OF JEWISH FEDERATION.**

**Part IV Supplemental Information**

- TO PROVIDE "SEED MONEY" FOR START-UP COSTS FOR NEW OR INNOVATIVE PROJECTS, SCHOLARSHIP/FINANCIAL AID, TRAINING OPPORTUNITIES, AND ONE-TIME SPECIAL PROJECTS. THE FOCUS WILL BE PRIMARILY ON THE SOCIAL, WELFARE, HEALTH, EDUCATION, COMMUNITY RELATIONS, AND CULTURAL FIELDS WITHIN THE PHILADELPHIA JEWISH AND GENERAL COMMUNITY.

- TO RESPOND TO LOCAL, NATIONAL AND INTERNATIONAL EMERGENCY NEEDS.

**LIMITATIONS:**

- GRANTS ARE GENERALLY NOT AVAILABLE FOR OPERATING PURPOSES OR ADDITIONS TO OTHER ENDOWMENT FUNDS.

- ALL GRANTS MUST BE CONSISTENT WITH THE PURPOSES OF JEWISH FEDERATION, MUST NOT BE PROHIBITED BY ANY LIMITATION ON THE ABILITY OF JEWISH FEDERATION TO DISBURSE FUNDS AND MUST COMPLY WITH ANY RESTRICTIONS OR LIMITATIONS WHICH ARE OR MAY BE ADOPTED BY THE BOARD OF DIRECTORS OF JEWISH FEDERATION. THE REQUESTING GRANTEE MUST DEMONSTRATE ITS FUNDING EXPECTATIONS, CAPABILITIES AND INTENTIONS FOR THE CONTINUITY OF PROGRAMS/INITIATIVES THAT ARE PROPOSED TO EXIST BEYOND THE PERIOD(S) APPROVED THROUGH THIS GRANTS PROCESS.

- IT IS EXPECTED THAT ORGANIZATIONS SEEKING GRANTS SHALL SHARE IN FINANCING SUCH PROJECTS/INITIATIVES. OTHER SOURCES OF FUNDING FOR A GRANTEE'S GRANT REQUEST ARE TO BE CONSIDERED DURING THE GRANTS REVIEW PROCESS.

- GRANTS SHALL GENERALLY BE A SOURCE OF ORIGINAL SUPPORT FOR PROJECTS AND NOT A REPLACEMENT OF OTHER SOURCES OF SUPPORT.

- IF ANY ORGANIZATION DOES NOT BEGIN THE FUNDED PROJECT/INITIATIVE WITHIN AN INDICATED TIME PERIOD OF RECEIVING THE GRANT APPROVAL, THE FUNDING FOR THE GRANT WILL AUTOMATICALLY BE REVOKED, UNLESS THERE IS PRIOR CONSULTATION BETWEEN THE GRANTEE AND JEWISH FEDERATION.

- JEWISH FEDERATION MAY IMPOSE ADDITIONAL CONDITIONS, AS IT DEEMS APPROPRIATE ON THE GRANTING OF FUNDS TO ANY GRANTEE.



**Part IV Supplemental Information****GRANT PROCESS:**

IN GENERAL, REQUEST FOR PROPOSALS WILL BE MADE IN ALIGNMENT WITH THE TOP PRIORITIES OF JEWISH FEDERATION, AS DETERMINED BY THE BOARD OF DIRECTORS AND THE VARIOUS VOLUNTEER COMMITTEES OF JEWISH FEDERATION. THE REQUEST FOR PROPOSALS WILL INCLUDE GOALS, MEASURABLE OUTCOMES AND TARGET POPULATIONS. THEY WILL BE POSTED ON JEWISH FEDERATION'S WEBSITE, PUBLISHED IN THE JEWISH EXPONENT AND DISTRIBUTED VIA E-MAIL TO PREVIOUS PARTNERS. JEWISH FEDERATION MAY UTILIZE A LETTER OF INTENT PROCESS IN ORDER TO PROMOTE AN EFFICIENT PROCESS FOR INQUIRING AGENCIES AND INTERNAL COMMITTEES.

THE GRANTS COMMITTEE AND PLANNING AND RESOURCE COMMITTEE (PRC) WILL REVIEW GRANT REQUESTS AND EITHER REJECT OR RECOMMEND THEIR APPROVAL BASED ON ALIGNMENT WITH JEWISH FEDERATION PRIORITIES, PREVIOUS EVALUATION OF THE SPECIFIC PROGRAM AND/OR PREVIOUS EVALUATION OF OTHER PROGRAMS AT THE APPLICANT AGENCY. THE PRC PROVIDES A FINAL RECOMMENDATION TO THE BOARD OF DIRECTORS AND THE BOARD OF TRUSTEES. AFTER BOARD ACTION ON THE PRC RECOMMENDATIONS, APPLICANTS SHALL BE NOTIFIED PROMPTLY OF THE DECISION REGARDING THEIR APPLICATION.

INCLUDED IN THE RECOMMENDATIONS MAY BE A POOL OF FUNDS AS DISCRETIONARY FUNDS FOR EMERGENCY AND OTHER REQUESTS FROM ORGANIZATIONS DUE TO UNFORESEEN CIRCUMSTANCES THAT ARISE DURING THE FUNDING PERIOD. THE APPROVAL FOR USING THESE FUNDS IS UNDER THE DIRECTION OF THE PRC COMMITTEE.

**PAYMENT SCHEDULE:**

A PAYMENT SCHEDULE WILL BE SPECIFIED IN A FORMAL GRANT AGREEMENT. CONSULTATION WITH JEWISH FEDERATION IS REQUIRED PRIOR TO ANY USE OF THESE FUNDS IN A MANNER OTHER THAN AS APPROVED. UNUSED FUNDS MUST BE RETURNED TO JEWISH FEDERATION.

**PROGRAM EVALUATION:**

PROPOSALS MUST GENERALLY INCORPORATE A METHOD OF EVALUATION TO DETERMINE

**Part IV Supplemental Information**

THE EFFECTIVENESS OF THE PROPOSED PROGRAM AGAINST THE MEASURABLE OBJECTIVES STATED IN THE REQUEST FOR PROPOSALS. IF REQUIRED, ORGANIZATIONS SHOULD DESIGNATE A PROJECT DIRECTOR AND/OR AN OVERSIGHT COMMITTEE TO MONITOR THE OBJECTIVES AND GOALS OF THE PROGRAM.

**DEADLINES:**

GRANT PROPOSALS MUST BE SUBMITTED IN ACCORDANCE WITH THE PUBLISHED SCHEDULE. JEWISH FEDERATION IS NOT BOUND TO APPROVE AN APPLICATION NOR DOES IT ASSUME ANY OBLIGATION TO AN APPLICANT BECAUSE OF MEETING SCHEDULE CHANGES.

**MONITORING - INTERIM/FINAL REPORTS:**

EVALUATION AND PERIODIC PROGRESS REPORTS ARE REQUIRED FOR ALL GRANTS IN ORDER TO ENSURE THAT SUCH GRANTS ARE USED FOR THE PROPER PURPOSES AND TO MEASURE IMPACT OF THOSE EFFORTS. CONTINUED FUNDING IS CONTINGENT UPON SATISFACTORY PROGRESS IN ACHIEVING THE PROJECT GOALS. UPON COMPLETION OF ALL FUNDED PROJECTS, A FINAL REPORT MUST BE SUBMITTED INDICATING BOTH THE USE OF THE FUNDS AND THE PROGRAM RESULTS. REPORTS ARE REVIEWED BY JEWISH FEDERATION PROFESSIONALS, VOLUNTEER COMMITTEES AND PRC IN ORDER TO HELP DETERMINE FUTURE FUNDING DECISIONS.

**ENDOWMENT FUNDS GRANTMAKING AND MONITORING POLICIES AND PROCEDURES:**

THE JEWISH FEDERATION OWNS, IS AFFILIATED WITH, OR IS FIDUCIARY OF A WIDE ARRAY OF ENDOWMENT RELATED FUNDS, TRUSTS, ARRANGEMENTS AND ENTITIES ("ENDOWMENTS" HEREIN).

**THE PURPOSE OF JEWISH FEDERATION'S ENDOWMENT FUNDS ARE:**

1. TO PROVIDE FOR EXPANDING NEEDS AND EMERGENCIES IN THE JEWISH COMMUNITY;
2. TO ASSURE THE CONTINUITY OF JEWISH FEDERATION'S PHILANTHROPIC MISSION; AND

**Part IV** Supplemental Information

3. TO PROVIDE FINANCIAL SECURITY AND STABILITY FOR JEWISH FEDERATION'S FUTURE ACCORDING TO NATIONALLY ACCEPTED ENDOWMENT PRINCIPLES CONCERNING GROWTH, SPENDING, AND MANAGEMENT.

THE ENDOWMENT COMMITTEE OF THE JEWISH FEDERATION OVERSEES ADMINISTRATION OF A PROGRAM TO RAISE AND MANAGE ENDOWMENTS FOR JEWISH FEDERATION AND TO SUPERVISE DISTRIBUTIONS THEREFROM.

## CATEGORIES OF THE ENDOWMENTS

## A. UNRESTRICTED ENDOWMENT

THE TERM UNRESTRICTED ENDOWMENT EMBRACES VARIOUS ENDOWMENT FUNDS, GIVEN TO JEWISH FEDERATION FROM TIME TO TIME FOR THE GENERAL UNRESTRICTED PURPOSES OF JEWISH FEDERATION. A PERCENTAGE OF SUCH FUNDS IS ANNUALLY AVAILABLE FOR DISTRIBUTION FOR THE GENERAL PURPOSES OF JEWISH FEDERATION, AS AUTHORIZED BY JEWISH FEDERATION'S BOARD OF DIRECTORS. IT IS INTENDED THAT THE UNRESTRICTED ENDOWMENT CONTINUE TO GROW AND THAT THE AVAILABLE AUTHORIZED PERCENTAGE FOR DISTRIBUTION BE EXCEEDED ONLY AS APPROVED BY THE BOARD OF DIRECTORS.

THESE FUNDS DO NOT INCLUDE FUNDS RESTRICTED BY WILL, DONOR OR A COURT AS TO USE OF PRINCIPAL AND/OR INCOME FOR ANY SPECIFIC PURPOSE. THE UNRESTRICTED ENDOWMENT ALSO DOES NOT INCLUDE PHILANTHROPIC FUNDS, RESTRICTED ENDOWMENT FUNDS OR TRUSTS.

ADMINISTRATION OF THE UNRESTRICTED ENDOWMENT IS GOVERNED BY THESE POLICIES AND UNLESS APPROVED BY THE BOARD OF DIRECTORS OF JEWISH FEDERATION, ALL UNRESTRICTED ENDOWMENT FUNDS SHALL BE INVESTED ACCORDING TO POLICIES ESTABLISHED BY THE INVESTMENT COMMITTEE OF THE JEWISH FEDERATION.

## B. RESTRICTED ENDOWMENT

THE TERM RESTRICTED ENDOWMENT EMBRACES FUNDS GIVEN TO JEWISH FEDERATION, RESTRICTED AS TO THE USE OF INCOME AND PRINCIPAL FOR A

**Part IV** Supplemental Information

DEFINED PURPOSE, OR SPECIAL PURPOSE FUNDS. THE RESTRICTED ENDOWMENT  
INCLUDES FUNDS RESTRICTED BY WILL, DONOR, OR COURT ORDER.

ADMINISTRATION OF THE RESTRICTED ENDOWMENT IS GOVERNED BY THESE  
POLICIES AND, UNLESS APPROVED BY THE BOARD OF DIRECTORS OF JEWISH  
FEDERATION, ALL RESTRICTED ENDOWMENT FUNDS SHALL BE INVESTED ACCORDING  
TO POLICIES ESTABLISHED BY THE INVESTMENT COMMITTEE OF THE JEWISH  
FEDERATION.

MONITORING PROCEDURES FOR DOMESTIC GRANTS FROM ENDOWMENT FUNDS

1. UPON RECEIPT OF A RECOMMENDATION FOR A GRANT FROM AN ENDOWMENT FUND  
FOR GRANTS TO A US ORGANIZATION, JEWISH FEDERATION CONDUCTS A PRE-GRANT  
REVIEW TO DETERMINE WHETHER THE FUNDS WILL BE USED FOR CHARITABLE  
PURPOSES AND WHETHER THE ORGANIZATION IS A QUALIFIED PUBLIC CHARITY  
UNDER IRS GUIDELINES.

2. IF JEWISH FEDERATION DETERMINES THAT THE FUNDS WILL BE USED FOR  
CHARITABLE PURPOSES IN ACCORDANCE WITH ITS MISSION AND THAT THE  
ORGANIZATION IS A QUALIFIED PUBLIC CHARITY UNDER IRS GUIDELINES, THE  
GRANT IS APPROVED.

3. IF JEWISH FEDERATION DETERMINES THAT THE FUNDS WILL BE USED FOR  
OTHER THAN CHARITABLE PURPOSES OR THAT THE ORGANIZATION IS NOT A  
QUALIFIED PUBLIC CHARITY UNDER IRS GUIDELINES OR THE FUNDS WILL NOT BE  
USED IN ACCORDANCE WITH ITS MISSION, THE GRANT IS DECLINED AND THE  
DONOR IS NOTIFIED IN WRITING.

DONOR ADVISED FUNDS GRANTMAKING AND MONITORING POLICIES AND PROCEDURES:  
JEWISH FEDERATION MAINTAINS APPROXIMATELY 250 PHILANTHROPIC DONOR  
ADVISED FUNDS (PHILANTHROPIC DAFS). SUCH FUNDS MAY BE ESTABLISHED BY A  
MINIMUM GIFT TO JEWISH FEDERATION OF \$5,000. A SEPARATE FUND BEARING  
THE DONOR'S NAME (OR ANOTHER NAME CHOSEN BY THE DONOR) IS CREATED AND

**Part IV** Supplemental Information

THE GIFT IS INVESTED.

A. JEWISH FEDERATION'S PHILANTHROPIC FUND PROGRAM IS GOVERNED BY JEWISH FEDERATION OF GREATER PHILADELPHIA "PHILANTHROPIC DONOR ADVISED FUND PROCEDURES AND OPERATION GUIDELINES" DETAILED BELOW.

B. PHILANTHROPIC DAFS ARE ESTABLISHED BY A WRITTEN AGREEMENT BETWEEN JEWISH FEDERATION AND THE DONOR.

C. UPON THE ESTABLISHMENT OF THE NEW FUND, THE DONOR RECEIVES A "NEW FUND PACKAGE", WHICH INCLUDES A COVER LETTER, COPIES OF JEWISH FEDERATION'S PHILANTHROPIC DONOR ADVISED FUND PROGRAM GUIDE, AND AN INVESTMENT MODEL SELECTION FORM.

D. THERE ARE SIX DIFFERENT INVESTMENT MODELS AND THE DONOR CAN CHOOSE TO INVEST IN ONE OR ALL SIX IN WHATEVER PERCENTAGES THEY PREFER, AND MAY CHANGE THEIR INVESTMENT ALLOCATIONS UP TO 12 TIMES PER YEAR.

E. TO RECOMMEND A GRANT FROM A PHILANTHROPIC DAF, A DONOR MUST SUBMIT A WRITTEN, SIGNED, RECOMMENDATION FORM OR SUBMIT THE RECOMMENDATION THROUGH A SECURE WEB PLATFORM USING UNIQUE LOGIN AND PASSWORD CREDENTIALS. THE DONOR MUST CONFIRM THAT THE DISTRIBUTION WOULD NOT SATISFY A LEGAL OBLIGATION OF THE DONOR AND THE DONOR'S WAIVER OF ALL BENEFITS IN CONNECTION WITH THE GRANT.

F. UPON RECEIPT OF THE GRANT RECOMMENDATION, VETTING AND DUE DILIGENCE IS PERFORMED FOR THE RECOMMENDED GRANTEE TO CONFIRM ITS STATUS AS A PUBLIC CHARITY ACCORDING TO IRS GUIDELINES. IF A PROPOSED GRANTEE IS NOT A PUBLIC CHARITY PER IRS GUIDELINES OR THE FUNDS WILL NOT BE USED FOR THE CHARITABLE PURPOSES OF JEWISH FEDERATION, THE GRANT IS NOT MADE. THE DONOR IS NOTIFIED THAT SUCH GRANT HAS BEEN DENIED. IF THE PROPOSED GRANT IS TO A FOREIGN ORGANIZATION THAT DOES NOT MAINTAIN AN "AMERICAN FRIENDS" OFFICE WITH 501(C)(3) STATUS, THE GENERAL MONITORING PROCESS FOR FOREIGN GRANTS IS FOLLOWED.

**Part IV** Supplemental Information

G. CHECKS OR ELECTRONIC FUNDS TRANSFER ARE DISTRIBUTED DIRECTLY TO THE CHARITIES WITH A TRANSMITTAL LETTER OR EMAIL. THE CHARITY IS NOTIFIED VIA THE TRANSMITTAL LETTER OR EMAIL THAT IN CASHING THE CHECK/ACCEPTING FUNDS, THE CHARITY ACKNOWLEDGES NO TICKETS OR BENEFITS INURED TO THE DONOR; NOR IS THE GIFT IN SATISFACTION OF A BINDING PLEDGE IN THE DONOR'S NAME.

H. DONORS RECEIVE QUARTERLY STATEMENTS FOR THE PHILANTHROPIC DAF AND MAY ALSO CHECK FUND BALANCES AND ACTIVITY DAILY VIA THE WEBSITE.

I. GRANTS FROM PHILANTHROPIC DAFS TO INDIVIDUALS ARE NOT PERMITTED, EXCEPT FOR SCHOLARSHIPS AND OTHER AWARDS AS PERMITTED IN ACCORDANCE WITH INTERNAL REVENUE CODE. JEWISH FEDERATION'S SCHOLARSHIP FUND GUIDELINES AND PROCEDURES LISTED BELOW SHALL GOVERN ANY SUCH AWARDS FROM AN ENDOWMENT FUND THAT COULD REASONABLY BE CONSIDERED TO BE DONOR-ADVISED.

## SCHOLARSHIP FUND GUIDELINES AND PROCEDURES:

THE JEWISH FEDERATION MAY, IN ITS DISCRETION, ADMINISTER ENDOWMENT FUNDS WHICH AWARD SCHOLARSHIP AND OTHER GRANTS TO INDIVIDUALS. SUCH GRANTS WILL BE PAID EITHER TO THE INDIVIDUAL DIRECTLY OR TO A QUALIFIED EDUCATIONAL INSTITUTION ON THE INDIVIDUAL'S BEHALF. IN CASES WHERE THE DONORS OR THEIR DESIGNEES (INDIVIDUALS WITH WHOM THE DONOR HAS HAD A FAMILY OR EMPLOYMENT RELATIONSHIP, INCLUDING ATTORNEYS) MAY MAKE RECOMMENDATIONS AS TO THE RECIPIENTS OF THE SCHOLARSHIP GRANTS, THROUGH INVOLVEMENT ON THE SCHOLARSHIP SELECTION ADVISORY COMMITTEE, FOR EXAMPLE, SUCH THAT THE FUND WOULD REASONABLY BE CONSIDERED TO BE A DONOR-ADVISED FUND UNDER FEDERAL LAW, ADMINISTRATION OF THE FUND IS GOVERNED BY JEWISH FEDERATION'S SCHOLARSHIP FUND GUIDELINES AND PROCEDURES.

**Part IV** Supplemental Information

SCHEDULE I, PART III, COLUMN B:

THE NUMBER OF RECIPIENTS IS BASED ON THE NUMBER OF GRANTS TO INDIVIDUAL  
RECIPIENTS.

**SCHEDULE J  
(Form 990)**

**Compensation Information**

OMB No. 1545-0047

**2018**

Open to Public Inspection

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees  
 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
 ▶ Attach to Form 990.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization **JEWISH FEDERATION OF GREATER PHILADELPHIA** Employer identification number **23-1500085**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input checked="" type="checkbox"/> Travel for companions          | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....
- c** Participate in, or receive payment from, an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>	X	
<b>2</b>	X	
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2018



**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

Schedule J (Form 990) 2018

23-1500085

Page 2

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) NAOMI L. ADLER TRUSTEE; BOARD OF DIR; PRES & CEO	(i)	421,423.	19,000.	6,621.	13,672.	25,965.	486,681.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) JEROME NACHLIS CHIEF FINANCIAL & ADMIN OFFICER	(i)	219,462.	20,000.	7,032.	11,866.	24,576.	282,936.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) DEBORAH GLANZBERG-KRAININ CHIEF PROGRAM & STRATEGY OFFICER	(i)	192,067.	10,000.	7,710.	6,928.	0.	216,705.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) MELISSA GREENBERG CHIEF DEVELOPMENT OFFICER	(i)	271,499.	20,000.	6,360.	12,278.	16,076.	326,213.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) STEVEN ROSENBERG CHIEF MARKETING OFFICER	(i)	213,331.	20,000.	7,700.	7,800.	345.	249,176.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) AMANDA GOLDSTEIN DEPUTY CHIEF DEVELOPMENT OFFICER	(i)	179,709.	18,000.	1,200.	8,918.	2,759.	210,586.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(7) RACHEL A. GROSS, ESQ. DIRECTOR PLANNED GIVING & ENDOWMENTS	(i)	170,978.	0.	1,148.	4,163.	1,241.	177,530.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(8) DUKE NAVE CONTROLLER	(i)	162,684.	4,000.	72.	6,866.	21,244.	194,866.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(9) ROBERT QUATTRO DIRECTOR OF INFORMATION TECHNOLOGY	(i)	147,276.	2,500.	0.	-1,319.	18,308.	166,765.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(10) ROBERT SELTZER SENIOR DIRECTOR OF MAJOR GIFTS	(i)	154,057.	0.	396.	8,004.	11,998.	174,455.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 1A:

JEWISH FEDERATION SHALL PAY ALL REASONABLE AND NECESSARY EXPENSES TO ALLOW THE PRESIDENT & CEO'S SPOUSE TO ACCOMPANY HER TO ONE CONFERENCE OR MISSION EACH YEAR, PROVIDED THAT THERE IS AN APPROPRIATE PURPOSE THEREFORE IN THE FURTHERANCE OF JEWISH FEDERATION'S EXEMPT MISSION.

**Supplemental Information on Tax-Exempt Bonds**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.**

▶ **Attach to Form 990.** ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Name of the organization **JEWISH FEDERATION OF GREATER PHILADELPHIA** Employer identification number **23-150085**

Part I	Bond Issues	SEE PART VI FOR COLUMN (A) CONTINUATIONS											
		(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pooled financing	
								Yes	No	Yes	No	Yes	No
	<b>A</b>	COLORADO EDUC. & CULTURAL FACILITIES AUTH	84-0896727	NONE	11/01/18	26619600.	SEE PART VI		X		X		X
	<b>B</b>												
	<b>C</b>												
	<b>D</b>												

Part II	Proceeds									
		A		B		C		D		
	<b>1</b>	Amount of bonds retired	131,030.							
	<b>2</b>	Amount of bonds legally defeased								
	<b>3</b>	Total proceeds of issue	26,619,600.							
	<b>4</b>	Gross proceeds in reserve funds								
	<b>5</b>	Capitalized interest from proceeds								
	<b>6</b>	Proceeds in refunding escrows								
	<b>7</b>	Issuance costs from proceeds	209,600.							
	<b>8</b>	Credit enhancement from proceeds								
	<b>9</b>	Working capital expenditures from proceeds								
	<b>10</b>	Capital expenditures from proceeds								
	<b>11</b>	Other spent proceeds	26,410,000.							
	<b>12</b>	Other unspent proceeds								
	<b>13</b>	Year of substantial completion	2018							
			Yes	No	Yes	No	Yes	No	Yes	No
	<b>14</b>	Were the bonds issued as part of a refunding issue of tax-exempt bonds (or, if issued prior to 2018, a current refunding issue)?	X							
	<b>15</b>	Were the bonds issued as part of a refunding issue of taxable bonds (or, if issued prior to 2018, an advance refunding issue)?		X						
	<b>16</b>	Has the final allocation of proceeds been made?	X							
	<b>17</b>	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X							

**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part III Private Business Use**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? .....		X						
<b>2</b> Are there any lease arrangements that may result in private business use of bond-financed property? .....		X						
<b>3a</b> Are there any management or service contracts that may result in private business use of bond-financed property? .....		X						
<b>b</b> If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
<b>c</b> Are there any research agreements that may result in private business use of bond-financed property? .....		X						
<b>d</b> If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property? .....								
<b>4</b> Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government .....	.00	%	%		%		%	
<b>5</b> Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government .....	.00	%	%		%		%	
<b>6</b> Total of lines 4 and 5 .....	.00	%	%		%		%	
<b>7</b> Does the bond issue meet the private security or payment test? .....		X						
<b>8a</b> Has there been a sale or disposition of any of the bond-financed property to a non-governmental person other than a 501(c)(3) organization since the bonds were issued?		X						
<b>b</b> If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of .....			%	%	%		%	
<b>c</b> If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2? .....								
<b>9</b> Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2? .....		X						

**Part IV Arbitrage**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>1</b> Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate? .....		X						
<b>2</b> If "No" to line 1, did the following apply? .....								
<b>a</b> Rebate not due yet? .....	X							
<b>b</b> Exception to rebate? .....		X						
<b>c</b> No rebate due? .....		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed .....								
<b>3</b> Is the bond issue a variable rate issue? .....	X							

JEWISH FEDERATION OF GREATER PHILADELPHIA

**Part IV Arbitrage** (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
<b>4a</b> Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue? .....	<input checked="" type="checkbox"/>							
<b>b</b> Name of provider .....	DEUTSCHE BANK							
<b>c</b> Term of hedge .....	.9000000							
<b>d</b> Was the hedge superintegrated? .....		<input checked="" type="checkbox"/>						
<b>e</b> Was the hedge terminated? .....		<input checked="" type="checkbox"/>						
<b>5a</b> Were gross proceeds invested in a guaranteed investment contract (GIC)? .....		<input checked="" type="checkbox"/>						
<b>b</b> Name of provider .....								
<b>c</b> Term of GIC .....								
<b>d</b> Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? .....								
<b>6</b> Were any gross proceeds invested beyond an available temporary period? .....		<input checked="" type="checkbox"/>						
<b>7</b> Has the organization established written procedures to monitor the requirements of section 148? .....	<input checked="" type="checkbox"/>							

**Part V Procedures To Undertake Corrective Action**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation isn't available under applicable regulations? .....	<input checked="" type="checkbox"/>							

**Part VI Supplemental Information.** Provide additional information for responses to questions on Schedule K. See instructions

**SCHEDULE K, PART I, BOND ISSUES:**

(A) ISSUER NAME: COLORADO EDUC. & CULTURAL FACILITIES AUTHORITY

SCHEDULE K, SUPPLEMENTAL INFORMATION: PART I, LINE A, COLUMN F: TO REFUND THEN OUTSTANDING TAX EXEMPT BONDS THAT FINANCED SCHWARTZ CAMPUS CAPITAL EXPENDITURES (2008 ISSUANCE) AND ISSUANCE COSTS, DEBT REDUCTION, AND CAPITAL IMPROVEMENTS AT KLEINLIFE AND 2100 ARCH STREET (2004 ISSUANCE).



**JEWISH FEDERATION OF GREATER**

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
FIRSTTRUST BANK	SEE BELOW	130,034.	INTEREST PA		X

**Part V Supplemental Information.**

Provide additional information for responses to questions on Schedule L (see instructions).

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: FIRSTTRUST BANK

(D) DESCRIPTION OF TRANSACTION: INTEREST PAID ON LINE OF CREDIT AND  
LOANS

SCHEDULE L, PART IV, COLUMN B:

RELATIONSHIP BETWEEN INTERESTED PERSON AND THE ORGANIZATION: A 35%  
CONTROLLED ENTITY BY INTERESTED PERSON - DIRECTOR AND/OR FAMILY MEMBER  
OF DIRECTOR, AS DEFINED BY IRS (RICHARD J. GREEN, JEWISH FEDERATION  
OFFICER).

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2018**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization **JEWISH FEDERATION OF GREATER PHILADELPHIA** Employer identification number **23-1500085**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles	X	9	16,125.	PROCEEDS LESS FEES
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	188	4,292,125.	FMV LESS FEES
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests				
12 Securities - Miscellaneous	X	2	5,500.	FMV
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential	X	2	600,000.	FMV
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29** **0**

- 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? **X**
- b If "Yes," describe the arrangement in Part II.
- 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? **X**
- 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? **X**
- b If "Yes," describe in Part II.
- 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a	X	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2018



**Part II Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE JEWISH FEDERATION RECOGNIZES IN COLUMN B EACH UNIQUE NON-CASH CONTRIBUTION RECEIVED FROM A DONOR.

SCHEDULE M, LINE 32B:

THE JEWISH FEDERATION USES A THIRD PARTY IF A DONOR WISHES TO CONTRIBUTE A VEHICLE. THE THIRD PARTY PROCESSES AND SELLS THE VEHICLE THEN FORWARDS PROCEEDS TO JEWISH FEDERATION FOR APPLICATION TO THE DONOR'S ACCOUNT. THE THIRD PARTY PREPARES ALL IRS TAX SUBSTANTIATION REQUIREMENTS.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2018**

Open to Public  
Inspection

Name of the organization

JEWISH FEDERATION OF GREATER  
PHILADELPHIA

Employer identification number  
23-1500085

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FOR MORE THAN A CENTURY, THE JEWISH FEDERATION OF GREATER PHILADELPHIA  
HAS SERVED AS THE HUB OF GREATER PHILADELPHIA'S JEWISH COMMUNITY  
THROUGH GIVING, INCLUSION AND TRADITION. THE JEWISH FEDERATION HAS  
THREE MAIN GOALS: SERVING VULNERABLE POPULATIONS, SUPPORTING JEWISH  
LIFE AND LEARNING AND INSPIRING COMMUNITY ENGAGEMENT IN THE MOST  
ACCESSIBLE AND INCLUSIVE MANNER POSSIBLE.

THROUGH A UNIQUE PARTNERSHIP OF PHILANTHROPISTS, ORGANIZATIONS,  
VOLUNTEERS AND STAFF, THE JEWISH FEDERATION FILLS THREE KEY ROLES:  
PHILANTHROPY, COMMUNITY CONVENER AND GRANT MAKER.

PHILANTHROPY:

WE STEWARD OUR DONORS' GENEROSITY TO ADDRESS JEWISH COMMUNAL PRIORITIES  
TODAY, THROUGH THE JEWISH COMMUNITY FUND AND RESTRICTED DONATIONS, AND  
FOR THE FUTURE, THROUGH PLANNED GIVING VEHICLES.

COMMUNITY CONVENER:

WE CONNECT PEOPLE, ORGANIZATIONS AND SYNAGOGUES IN GREATER  
PHILADELPHIA. THE JEWISH FEDERATION ALSO BRINGS THE COMMUNITY TOGETHER  
FOR ADVOCACY ACTIVITIES, LEARNING AND LEADERSHIP DEVELOPMENT  
OPPORTUNITIES, A VARIETY OF EVENTS AND OPPORTUNITIES TO TRAVEL WITH A  
PURPOSE THROUGH OUR MISSIONS PROGRAM.

GRANT MAKER:

THE FUNDS WE RAISE ARE GRANTED TO PROGRAMS THAT MEET CRITICAL NEEDS  
LOCALLY, IN ISRAEL AND AROUND THE WORLD. WE EVALUATE THE IMPACT OF THE  
GRANTS TO ENSURE THEY ARE EFFECTIVELY ADDRESSING THE JEWISH  
FEDERATION'S PRIORITIES.

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FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

EMOTIONALLY REWARDING ACTIVITIES SUCH AS SHARING IN NUTRITIOUS MEALS,  
DISCUSSION GROUPS, BOOK CLUBS, AND JEWISH HOLIDAY CELEBRATIONS.

- 873 GRANTS WERE PROVIDED TO VULNERABLE JEWS WITH FINANCIAL HARDSHIP  
TO HELP THEM THROUGH DIFFICULT TIMES DUE TO UNEXPECTED LIFE EVENTS.

- 709 HOME MODIFICATIONS AND REPAIRS WERE COMPLETED FOR OLDER ADULTS  
WHO COULD NOT PHYSICALLY AND/OR FINANCIALLY MAKE THE REPAIRS NECESSARY  
TO CONTINUE LIVING IN THEIR HOMES SAFELY. THIS INCLUDED EVERYTHING FROM  
CHANGING LIGHT BULBS AND FIXING BROKEN WINDOWS TO INSTALLING GRAB-BARS  
IN SHOWERS AND MAKING PLUMBING REPAIRS.

- 232,000 PREPARED MEALS AND FOOD PACKAGES WERE PROVIDED TO 16,497  
LOCAL LOW-INCOME INDIVIDUALS.

- 2,527 AT-RISK CHILDREN IN ISRAEL RECEIVED TUTORING AND MENTORING.

- 19,477 ONE-WAY RIDES WERE PROVIDED TO OLDER ADULTS AND PEOPLE WITH  
DISABILITIES FOR MEDICAL APPOINTMENTS, GROCERY SHOPPING AND  
SOCIALIZATION PROGRAMS.

- 1,105 HOLOCAUST SURVIVORS IN ISRAEL WERE PROVIDED BASIC NECESSITIES.

- 46,993 POUNDS OF FOOD WAS COLLECTED BY 45 SYNAGOGUES AND AGENCIES  
DURING HIGH HOLIDAY FOOD DRIVE.

IN ADDITION, AMOUNTS ARE INCLUDED THAT WERE DISTRIBUTED VIA  
DONOR-DESIGNATED CAMPAIGN SUPPORT. THESE AMOUNTS WERE DIRECTLY  
DISTRIBUTED TO PROGRAMS IN ADDITION TO THOSE AMOUNTS DISTRIBUTED  
THROUGH THE ANNUAL GRANT PROCESS. THE OUTCOMES FOR THE AMOUNTS  
DISTRIBUTED THROUGH THE ANNUAL GRANT PROCESS ARE LISTED ABOVE.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

IDENTITY.

Name of the organization JEWISH FEDERATION OF GREATER PHILADELPHIA	Employer identification number 23-1500085
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- 6,289 CHILDREN RECEIVED JEWISH-THEMED BOOKS AND MUSIC.
- 3,458 SCHOLARSHIPS WERE AWARDED FOR JEWISH LEARNING AND CAMPING.
- 1,716 INDIVIDUALS LIVING AND LEARNING IN GREATER PHILADELPHIA PARTICIPATED IN TRANSFORMATIVE ISRAEL EXPERIENCES.
- 648 TEENS PARTICIPATED IN JEWISH-THEMED EXTRACURRICULAR SOCIAL AND EDUCATIONAL PROGRAMS.
- 803 JEWISH EDUCATORS WERE PROVIDED WITH PROFESSIONAL DEVELOPMENT.
- 3,434 PEOPLE IN GREATER PHILADELPHIA WERE INVOLVED IN HOLOCAUST EDUCATION PROGRAMMING.

THE JEWISH FEDERATION TRULY BELIEVES WE ARE STRONGER TOGETHER, WHICH IS WHY WE ARE CONTINUOUSLY CONNECTING INDIVIDUALS AND ORGANIZATIONS, IN VARIOUS COMMUNITIES, WITH ONE ANOTHER TO REPAIR OUR WORLD. WE STRIVE TO SHOW EVERY COMMUNITY MEMBER - NO MATTER THEIR INTERESTS, AFFILIATION, DONATION LEVEL, GEOGRAPHIC LOCATION OR ORIENTATION - WE ARE HERE TO HELP THEM ENGAGE MORE DEEPLY IN JEWISH LIFE IN WHATEVER WAY IS MOST COMFORTABLE FOR THEM.

IN ADDITION, AMOUNTS ARE INCLUDED THAT WERE DISTRIBUTED VIA DONOR-DESIGNATED CAMPAIGN SUPPORT. THESE AMOUNTS WERE DIRECTLY DISTRIBUTED TO PROGRAMS IN ADDITION TO THOSE AMOUNTS DISTRIBUTED THROUGH THE ANNUAL GRANT PROCESS. THE OUTCOMES FOR THE AMOUNTS DISTRIBUTED THROUGH THE ANNUAL GRANT PROCESS ARE LISTED ABOVE.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

PROGRAM OPERATIONS ARE PRIMARILY FUNDS USED TO ADMINISTER, MEASURE AND EVALUATE THE IMPACT OF OUR PROGRAMS ON THE COMMUNITY AS WELL AS PROVIDING CERTAIN DIRECT SERVICES TO THE COMMUNITY.

EXPENSES \$ 9,912,053. INCLUDING GRANTS OF \$ 2,278,330. REVENUE \$ 0.

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OTHER PROGRAM SUPPORT REPRESENTS GRANTS AND OTHER EXPENSES TO FURTHER THE MISSION OF JEWISH FEDERATION.

EXPENSES \$ 610,480. INCLUDING GRANTS OF \$ 83,948. REVENUE \$ 0.

FORM 990, PART V, LINE 4B, LIST OF FOREIGN COUNTRIES:

CAYMAN ISLANDS, BRITISH VIRGIN IS, JERSEY

FORM 990, PART VI, SECTION A, LINE 2:

AARON, BENNETT L. / AARON, CAROL - FAMILY RELATIONSHIP

BARRACK, LEONARD / BARRACK, MICHELE / BARRACK, JEFFREY - FAMILY RELATIONSHIP

BLASKEY, MARK / BLASKEY, PENNI - FAMILY RELATIONSHIP

CONSTON, SHIRLEY / CONSTON STUART - FAMILY RELATIONSHIP

DISHLER, BERNARD / DISHLER, LANA - FAMILY RELATIONSHIP

ERLBAUM, DANIEL / ERLBAUM, SCOTT - FAMILY RELATIONSHIP

FISHMAN, ANNABELLE / FISHMAN, MARK - FAMILY RELATIONSHIP

GOLD, DAVID / GOLD, MORRIE - FAMILY RELATIONSHIP

GOLDER, ROBERT B. / GOLDER-SAFT, ELLYN - FAMILY RELATIONSHIP

GORDON, GEORGE / GORDON, TRACY H. - FAMILY RELATIONSHIP

LAVER, ADAM / LAVER, SARA - FAMILY RELATIONSHIP

LEVIN, SHARON P. / LEVIN, JONATHAN L. - FAMILY RELATIONSHIP

LIPTON, ADELE / LIPTON, IRWIN - FAMILY RELATIONSHIP

MODEL, NEIL J. / MODEL, KAREN E. - FAMILY RELATIONSHIP

PERILSTEIN, COOKIE / PERILSTEIN-MOZES, JULIE / WARGON, MARGIE / PERILSTEIN, RONALD / PERILSTEIN, JAYNE - FAMILY RELATIONSHIP

ROSENBERG, JOYCE / ROSENBERG, PETER - FAMILY RELATIONSHIP

ROSS, LYN / ROSS, MICHAEL J. - FAMILY RELATIONSHIP

SCHNEIROV, ALLAN B. / SCHNEIROV, MIRIAM A. - FAMILY RELATIONSHIP

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**SHAPIRO, RAYMOND / SHAPIRO, JUDIE - FAMILY RELATIONSHIP**

**FORM 990, PART VI, SECTION A, LINE 7B:**

**RELATIONSHIP BETWEEN THE JEWISH FEDERATION'S BOARD OF DIRECTORS AND BOARD  
OF TRUSTEES:**

**THE JEWISH FEDERATION IS GOVERNED BY THE BOARD OF DIRECTORS. ACCORDING TO  
THE JEWISH FEDERATION'S BYLAWS, ARTICLE IV, SECTION 4.02, THE JEWISH  
FEDERATION'S BOARD OF TRUSTEES HAS THE POWER AND DUTY TO:**

**- APPROVE OR DISAPPROVE RECOMMENDATIONS MADE TO IT WITH REGARD TO  
ALLOCATIONS OF MONEY RECEIVED BY THE JEWISH FEDERATION FOR PURPOSES THAT  
INCLUDE OPERATIONS, CAPITAL EXPENDITURES, PROGRAMS AND SERVICES OF THE  
JEWISH FEDERATION, (E.G. OPERATING BUDGETS, ANNUAL GRANTS AND ALLOCATIONS,  
ETC.)**

**- ELECT OFFICERS OF THE JEWISH FEDERATION**

**- APPROVE OR DISAPPROVE THE BOARD CHAIR'S APPOINTMENTS OF INDIVIDUALS TO  
SERVE ON THE BOARD OF DIRECTORS**

**- ADOPT PROCEDURES FOR ADMITTING, INCLUDING, CHANGING AND TERMINATING  
CONSTITUENT AGENCIES**

**- RESOLVE ISSUES REFERRED TO THE TRUSTEES BY THE BOARD OF DIRECTORS**

**- EXPLORE AND PROVIDE ADVICE TO THE BOARD OF DIRECTORS FOR DEALING WITH  
MAJOR COMMUNITY CONCERNS**

**- APPROVE OR DISAPPROVE THE BOARD OF DIRECTORS' RECOMMENDATIONS FOR THE  
JEWISH FEDERATION'S STRATEGIC LONG RANGE PLANS**

**- AMEND THE JEWISH FEDERATION'S BYLAWS**

**- TAKE SUCH OTHER ACTION AS THE BYLAWS EXPRESSLY DELEGATE TO THE TRUSTEES,  
OR AS THE TRUSTEES MAY AUTHORIZE BY RESOLUTION APPROVED BY AT LEAST  
TWO-THIRDS (2/3) OF THE TRUSTEES PRESENT AT A DULY CONSTITUTED MEETING.**

**IF THE TRUSTEES DO NOT APPROVE A DECISION MADE BY THE DIRECTORS, THE ITEM**

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GOES BACK TO THE DIRECTORS FOR FURTHER DISCUSSION AND REVISION. THE ITEM IS THEN BROUGHT BACK TO THE TRUSTEES FOR ANOTHER VOTE. THIS PROCESS CAN CONTINUE UNTIL THE MATTER HAS BEEN RESOLVED.

THE BOARD OF TRUSTEES HAS UP TO 250 MEMBERS, INCLUDING ALL DIRECTORS, ALL PAST JEWISH FEDERATION CAMPAIGN CHAIRS, A MEMBER OF JCRC AND A DESIGNATED PERSON OR PRESIDENT OF EACH CONSTITUTENT AGENCY. NON-VOTING HONORARY TRUSTEES MAY PARTICIPATE IN DISCUSSION PRIOR TO A VOTE.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS COMPLETED BY A TAX ACCOUNTING FIRM USING INFORMATION AUDITED BY AN INDEPENDENT AUDITING FIRM. THESE CAN BE THE SAME OR SEPARATE FIRMS AS SELECTED BY THE AUDIT COMMITTEE OF THE JEWISH FEDERATION. THE FORM 990 IS PRESENTED BY THE TAX ACCOUNTING FIRM TO THE AUDIT COMMITTEE FOR REVIEW AND APPROVAL. AFTER THEIR REVIEW AND APPROVAL, THE FORM 990 IS PROVIDED TO THE BOARD OF DIRECTORS VIA E-MAIL OR MAIL FOR COMMENT AND THEN FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

INTERNAL PROCEDURES FOR THE REVIEW OF JEWISH FEDERATION'S CONFLICT OF INTEREST STATEMENTS

PROCEDURE FOR BOARD OF TRUSTEES, BOARD OF DIRECTORS AND KEY VOLUNTEERS:

1. PRIOR TO THE FIRST BOARD OF TRUSTEES MEETING AND THE FIRST BOARD OF DIRECTORS MEETING FOR EACH FISCAL YEAR, JEWISH FEDERATION DISTRIBUTES THE STATEMENT OF ETHICAL GUIDELINES TO ALL NEW AND RENEWING BOARD MEMBERS AS WELL AS KEY VOLUNTEERS. BOARD MEMBERS AND KEY VOLUNTEERS ARE ASKED TO READ THE DOCUMENT, COMPLETE AND SIGN THE CONFLICT OF INTEREST STATEMENT, AND RETURN THE COMPLETED DOCUMENT TO JEWISH FEDERATION. THIS CAN BE DONE ONLINE OR VIA US MAIL.

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2. ONE MONTH AFTER THE CONFLICT OF INTEREST STATEMENT IS DISTRIBUTED TO ALL BOARD MEMBERS AND KEY VOLUNTEERS, THE DOCUMENT IS SENT A SECOND TIME TO ANY BOARD MEMBERS AND KEY VOLUNTEERS WHO DID NOT COMPLETE, SIGN AND RETURN THE CONFLICT OF INTEREST STATEMENT.

3. ALL RESPONSES ON THE CONFLICT OF INTEREST STATEMENT ARE COMPILED AND THEN REVIEWED BY THE PRESIDENT & CEO AND THE CHIEF FINANCIAL OFFICER. A COMPREHENSIVE REPORT IS PROVIDED TO THE ETHICS COMMITTEE FOR REVIEW AND ANY REQUIRED ACTION STEPS.

4. THE SIGNED CONFLICT OF INTEREST STATEMENTS ARE KEPT ON FILE FOR A PERIOD OF 7 YEARS.

PROCEDURE FOR JEWISH FEDERATION EMPLOYEES:

1. IN CONCURRENCE WITH THE BOARD OF TRUSTEES, BOARD OF DIRECTORS AND KEY VOLUNTEERS, THE DIRECTOR OF HUMAN RESOURCES DISTRIBUTES THE STATEMENT OF ETHICAL GUIDELINES VIA EMAIL AND REQUESTS THAT ALL EMPLOYEES REVIEW THE DOCUMENT AND COMPLETE AND SIGN THE CONFLICT OF INTEREST STATEMENT VIA ELECTRONIC SURVEY.

2. ALL JEWISH FEDERATION EMPLOYEE RESPONSES ARE REVIEWED BY THE DIRECTOR OF HUMAN RESOURCES AND THE CHIEF FINANCIAL OFFICER. A COMPREHENSIVE REPORT IS PROVIDED TO THE ETHICS COMMITTEE FOR REVIEW AND ANY REQUIRED ACTION STEPS.

3. THE ELECTRONIC RESPONSES TO THE CONFLICT OF INTEREST STATEMENTS ARE KEPT ON FILE FOR A PERIOD OF 7 YEARS.

FORM 990, PART VI, SECTION B, LINE 15:

PROCEDURE FOR DETERMINING COMPENSATION:

AS IS THE CASE WITH ALL EMPLOYEES, THE JEWISH FEDERATION IS COMMITTED TO PROVIDING MEMBERS OF THE EXECUTIVE MANAGEMENT TEAM (INCLUDING PRESIDENT & CEO, OFFICERS, AND KEY EMPLOYEES) WITH A FAIR AND REASONABLE BASE PAY OPPORTUNITY, REFLECTIVE OF EACH JOB'S VALUE TO THE ORGANIZATION AND



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CONSISTENT WITH PREVAILING LABOR MARKET/INDUSTRY COMPENSATION PRACTICES.

PAY DECISIONS ARE MADE ON THE BASIS OF EMPLOYEES' QUALIFICATIONS AND ACTUAL PERFORMANCE.

THE PROCESS FOR DETERMINING EXECUTIVE COMPENSATION INCLUDES THREE ELEMENTS:

(1) USE OF DATA TO DETERMINE COMPARABLE COMPENSATION, (2) REVIEW AND APPROVAL BY THE JEWISH FEDERATION'S COMPENSATION COMMITTEE, AND (3) DOCUMENTATION AND RECORDKEEPING.

1. USE OF DATA TO DETERMINE COMPARABLE COMPENSATION: JEWISH FEDERATION WILL REVIEW PRESIDENT & CEO COMPENSATION DATA ON AN ANNUAL BASIS AND PROVIDE A SUMMARY OF THE DATA TO THE COMPENSATION COMMITTEE. PRESIDENT & CEO DATA WILL BE PROVIDED THROUGH JEWISH FEDERATIONS OF NORTH AMERICA'S ANNUAL EXECUTIVE COMPENSATION SURVEY AND OTHER SIMILARLY SITUATED ORGANIZATIONS. DATA FOR OTHER EXECUTIVE POSITIONS WILL BE COLLATED BY AN INDEPENDENT CONSULTANT AT LEAST EVERY TWO YEARS.

2. REVIEW AND APPROVAL OF EXECUTIVE COMPENSATION:

A) PRESIDENT & CEO: THE COMPENSATION COMMITTEE WILL DISCUSS, NO LATER THAN AUGUST, UNLESS EMPLOYEE CONTRACT STATES OTHERWISE, THE BOARD CHAIR'S RECOMMENDATION REGARDING THE PRESIDENT & CEO'S SALARY AND BONUS. THE COMMITTEE WILL BE PROVIDED WITH COMPARABLE DATA PRIOR TO APPROVING ANY RECOMMENDATIONS. AT THE TIME OF THE DISCUSSION AND DECISION CONCERNING THE PRESIDENT & CEO'S COMPENSATION, THE PRESIDENT & CEO SHOULD NOT BE PRESENT. AT ALL TIMES COMMITTEE MEMBERS MUST DISCLOSE ANY CONFLICTS OF INTEREST.

B) OTHER EXECUTIVES: THE COMPENSATION COMMITTEE WILL ALSO DISCUSS, NO LATER THAN AUGUST, THE PRESIDENT & CEO'S RECOMMENDATIONS FOR EXECUTIVE SALARIES AND BONUSES WHICH BECOME EFFECTIVE THE FIRST FULL PAYROLL IN SEPTEMBER. THIS COMMITTEE WILL ALSO REVIEW ALL MULTI-YEAR CONTRACTS FOR ANY NEW MEMBER OF THE EXECUTIVE TEAM. NO MEMBER OF THE EXECUTIVE TEAM, OTHER THAN THE PRESIDENT & CEO, MAY BE PRESENT DURING THIS DISCUSSION. AT ALL TIMES

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COMMITTEE MEMBERS MUST DISCLOSE ANY CONFLICTS OF INTEREST.

3. DOCUMENTATION AND RECORDKEEPING: MINUTES OF COMPENSATION COMMITTEE

MEETINGS WILL BE COMPLETED NO LATER THAN 60 DAYS FOLLOWING DISCUSSIONS AND DECISION-MAKING. EXECUTIVE PERFORMANCE APPRAISALS, BONUSES, AND SALARY ADJUSTMENTS REMAIN ON FILE IN THE HUMAN RESOURCES DEPARTMENT.

FORM 990, PART VI, SECTION C, LINE 19:

PUBLIC DISCLOSURE:

JEWISH FEDERATION BELIEVES IN FULL DISCLOSURE AND TRANSPARENCY. THEREFORE, AT ANY TIME, ANYONE CAN REQUEST A COPY OF FORM 990, FORM 990T, AUDITED FINANCIAL STATEMENTS, FORM 1023, GOVERNING DOCUMENTS OR CONFLICT OF INTEREST POLICY AND IT WILL BE PROVIDED TO THEM. IT IS OUR POLICY TO RECEIVE THE REQUEST IN WRITING, SIGNED BY THE REQUESTOR, TO THE OFFICE OF THE PRESIDENT & CEO OR THE OFFICE OF THE CHIEF FINANCIAL OFFICER. WE WILL RELEASE A COPY WITHIN A REASONABLE TIME BUT NOT TO EXCEED TEN BUSINESS DAYS. OUR ANNUAL AUDITED FINANCIAL STATEMENTS AND OUR FORM 990 MAY ALSO BE FOUND ON OUR WEBSITE: WWW.JEWISHPHILLY.ORG.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

EQUITY ON INCOME OF EXPONENT	-2,162,653.
CHANGE IN VALUE - NON-PARTICIPATING ASSETS	1,322,407.
CHANGE IN VALUE - CHARITABLE REMAINDER TRUST	13,856.
CHANGE IN VALUE - CHARITABLE GIFT ANNUITIES	-337,485.
PROVISION FOR UNCOLLECTIBLES	-449,366.
CHANGE IN FAIR VALUE OF INTEREST RATE SWAP AGREEMENTS	-44,528.
PENSION-RELATED CHANGES OTHER THAN NET PERIODIC COSTS	-7,731,756.
IN-KIND EXPENSES	-1,022,389.
TOTAL TO FORM 990, PART XI, LINE 9	-10,411,914.

**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

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**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
FOUNDATION FOR JEWISH DAY SCHOOLS OF GREATER PHILADELPHIA - 23-3087655, 2100 ARCH STREET, PHILADELPHIA, PA 19103	TUITION ASSISTANCE/ JEWISH EDUCATION	PENNSYLVANIA	501(C)(3)	7	JEWISH FEDERATION OF GREATER PHILADELPHIA		X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2018



**JEWISH FEDERATION OF GREATER  
PHILADELPHIA**

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....	<b>X</b>	
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	<b>X</b>	
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	<b>X</b>	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	<b>X</b>	
<b>e</b> Loans or loan guarantees by related organization(s) .....		<b>X</b>
<b>f</b> Dividends from related organization(s) .....		<b>X</b>
<b>g</b> Sale of assets to related organization(s) .....		<b>X</b>
<b>h</b> Purchase of assets from related organization(s) .....		<b>X</b>
<b>i</b> Exchange of assets with related organization(s) .....		<b>X</b>
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		<b>X</b>
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		<b>X</b>
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	<b>X</b>	
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....	<b>X</b>	
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	<b>X</b>	
<b>o</b> Sharing of paid employees with related organization(s) .....		<b>X</b>
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		<b>X</b>
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	<b>X</b>	
<b>r</b> Other transfer of cash or property to related organization(s) .....	<b>X</b>	
<b>s</b> Other transfer of cash or property from related organization(s) .....		<b>X</b>

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) JEWISH EXPONENT	A	36,244.	ACCRUAL
(2) JEWISH EXPONENT	B	2,200,000.	ACCRUAL
(3) JEWISH EXPONENT	D	620,000.	FMV
(4) JEWISH EXPONENT	M	164,925.	ACCRUAL
(5) JEWISH EXPONENT	Q	74,936.	ACCRUAL
(6) JEWISH EXPONENT	R	90,000.	ACCRUAL



